

FLORIDA Fluid Milk Report

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Market Administrator

Florida Marketing Area
Federal Order No. 6



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Hearing Set on Fluid Milk Product Definition

The U.S. Department of Agriculture (USDA) has announced that it will hold a national public hearing to consider proposals seeking to amend the Class I fluid milk product definition in all Federal milk marketing orders. The hearing will begin at 8:00 a.m. on June 20, 2005, at the Sheraton Station Square Hotel, 300 West Station Square Drive, Pittsburgh, PA 15219-1122.

The hearing was requested by Dairy Farmers of America, Inc. (DFA), who asked USDA to reconsider which dairy products should be classified as Class I products. DFA contends that many fluid consumable milk products are currently classified as Class II products because of the current formulation standard. The hearing notice, along with the proposed order language, was published in the April 12th Federal Register and is available on the Agriculture Marketing Services' website at: www.ams.usda.gov/dairy. Contact this office with questions regarding the hearing notice.

Producer-Handler Recommended Decision

The U.S. Department of Agriculture has issued a recommended decision to amend the Pacific Northwest and Arizona-Las Vegas Orders. The decision recommends establishing a three million pound per month Class I route disposition limit, which if exceeded, would cause a producer-handler to be subject to the pooling and pricing provisions of those two Orders.

Interested parties have 60 days to file comments in response to the decision. Comments (six copies) should be filed with the Hearing Clerk, STOP 9200-Room 1083, United States Department of Agriculture, 1400 Independence Avenue, SW., Washington, DC 20250-9200. Comments may also be submitted to amsdairycomments@usda.gov. Reference should be made to the title of action and docket number. The decision was published in the April 13th edition of the Federal Register and is also available at www.ams.usda.gov/dairy.

March Blend Climbs

The uniform blend price in Hillsborough County, FL, was \$18.15 per hundredweight for milk at 3.5 percent butterfat for the month of March. This is an increase of \$1.07 from last month and is \$1.67 higher when compared with March 2004. Class I utilization was 77.10 percent, down 2.02 percent when compared with last month and a decrease of 5.91 percent when compared to March 2004.

National Dairy Situation

USDA estimates that the total U.S. production of milk in February was 13.5 billion pounds, a decrease of 1.1 percent from February 2004 (but up 2.5 percent when accounting for leap year) and a decrease of 7.6 percent when compared with January 2005 (but up 2.2 percent on a daily average basis). Total cheese output (excluding cottage cheese) was 708 million pounds, 0.5 percent above February 2004 but 6.2 percent below January 2005. Butter production was 113 million pounds in February, 7.3 percent above February 2004 but 11.8 percent below January 2005. Nonfat dry milk production was 94.3 million pounds in February, 18.6 percent below February 2004 but 0.5 percent more than January 2005. The milk-feed price ratio was 3.35 in March 2005.

HURRICANE RELIEF UPDATE

Eligible claims for hurricane-related transportation costs totaled \$123,139.04 for March, the final month of operation of the hurricane relief fund. In March, the fund collected \$132,787.21 based on the 5.75-cent per hundredweight assessment on Class I producer milk. Dollars assessed in excess of eligible claims will be returned to handlers on a pro rata basis. In total, the hurricane relief fund collected and distributed over \$500,000 to handlers for extraordinary transportation expenses occurring over a 7-week period in the fall of 2004, when four hurricanes disrupted the orderly marketing of milk in the Appalachian, Florida and Southeast Orders.

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - MARCH 2005

Calculation of Uniform Butterfat Price:

	<u>Utilization</u>	<u>Pounds</u>	<u>Price/lb.</u>	<u>Value</u>
Class I Butterfat	45.64%	4,862,072	\$1.7658	\$ 8,585,446.74
Class I Differential at Location				198,476.64
Class II Butterfat	31.00%	3,302,064	\$1.7349	5,728,750.81
Class III Butterfat	4.36%	464,015	\$1.7279	801,771.52
Class IV Butterfat	19.00%	2,024,437	\$1.7279	3,498,024.70
Total Butterfat	100.00%	10,652,588		\$ 18,812,470.41

Uniform Butterfat Price per lb. (Hillsborough County, Florida): **\$1.7660**

Calculation of Uniform Skim Milk Price:

	<u>Utilization</u>	<u>Pounds</u>	<u>Price per unit</u>	<u>Value</u>
Producer Milk				
Class I Skim Milk	78.25%	226,072,213	\$9.59 /cwt.	\$ 21,680,325.23
Class I Butterfat	45.64%	4,862,072	\$1.7658 /lb.	8,585,446.74
Class I Differential at Location		230,934,285		9,425,395.33
Total Class I Milk	77.10%	230,934,285		\$ 39,691,167.30
Class II Skim Milk	6.28%	18,142,362	\$7.44 /cwt.	\$ 1,349,791.73
Class II Butterfat	31.00%	3,302,064	\$1.7349 /lb.	5,728,750.81
Total Class II Milk	7.16%	21,444,426		\$ 7,078,542.54
Class III Skim Milk	11.75%	33,933,610	\$8.32 /cwt.	\$ 2,823,276.36
Class III Butterfat	4.36%	464,015	\$1.7279 /lb.	801,771.52
Total Class III Milk	11.48%	34,397,625		\$ 3,625,047.88
Class IV Skim Milk	3.72%	10,750,284	\$6.85 /cwt.	\$ 736,394.47
Class IV Butterfat	19.00%	2,024,437	\$1.7279 /lb.	3,498,024.70
Total Class IV Milk	4.26%	12,774,721		\$ 4,234,419.17
Producer Milk	100.00%	299,551,057		\$ 54,629,176.89

Adjustments

Overage and Other Source	\$38,998.70
Inventory Adjustments	\$3,658.80
Producer butterfat at uniform butterfat price	(\$18,812,470.41)
Location Adjustments to Producers	\$37,667.93
1/2 Unobligated Balance in P.S.F.	\$44,901.75

Adjusted Pool Value

Reserve for Producer Settlement Fund	\$ 12.44103	\$35,941,933.66
	\$ 0.04103	\$118,523.51

Uniform Skim Milk Price per cwt. (Hillsborough County, Florida):

\$12.40

Uniform Price per cwt. (Hillsborough County, Florida)

\$18.15*

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME (Priced at)	CLASS I		UNIFORM		CLASS I %
	MAR 2005	APR 2005	FEB 2005	MAR 2005	MAR 2005
Appalachian (Charlotte)	\$ 18.53	\$ 17.23	\$ 15.90	\$ 16.74	61.77%
Arizona-Las Vegas (Phoenix)	\$ 17.78	\$ 16.48	\$ 14.73	\$ 14.86	31.28%
Central (Kansas City)	\$ 17.43	\$ 16.13	\$ 14.50	\$ 14.73	28.04%
Florida (Tampa)	\$ 19.43	\$ 18.13	\$ 17.08	\$ 18.15	77.10%
Mideast (Cleveland)	\$ 17.43	\$ 16.13	\$ 14.71	\$ 14.95	32.90%
Northeast (Boston)	\$ 18.68	\$ 17.38	\$ 15.51	\$ 16.04	44.80%
Pacific Northwest (Seattle)	\$ 17.33	\$ 16.03	\$ 14.04	\$ 14.59	32.96%
Southeast (Atlanta)	\$ 18.53	\$ 17.23	\$ 15.80	\$ 16.63	59.28%
Southwest (Dallas)	\$ 18.43	\$ 17.13	\$ 15.24	\$ 15.79	43.91%
Upper Midwest (Chicago)	\$ 17.23	\$ 15.93	\$ 14.52	\$ 14.49	17.70%

**FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6
STATISTICAL SUMMARY**

Receipts:	March 2005	March 2004
Producer Milk		
Class I	230,934,285	224,620,571
Class II	21,444,426	23,154,229
Class III	34,397,625	16,087,105
Class IV	12,774,721	6,705,260
Total Producer Milk	<u>299,551,057</u>	<u>270,567,165</u>
Average Butterfat Test	3.56%	3.58%
Percent of Producer Milk in Class I	77.10%	83.01%
Daily Average Receipts	9,662,937	8,727,973
Other Source Milk		
Class I	3,563,158	3,892,742
Class II	10,297,646	9,184,842
Class III	0	0
Class IV	1,943,428	1,742,571
Total Other Source Milk	<u>15,804,232</u>	<u>14,820,155</u>
Overage		
Class I	0	0
Class II	0	14,386
Class III	0	374
Class IV	22,570	32,399
Total Overage	<u>22,570</u>	<u>47,159</u>
Opening Inventory		
Class I	12,921,649	12,107,616
Class II	284,071	338,394
Class III	4,425	68
Class IV	5,396,296	9,016,023
Total Opening Inventory	<u>18,606,441</u>	<u>21,462,101</u>
Total Receipts	333,984,300	306,896,580
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	12,010,926	11,606,518
Route Disposition Class I	233,118,806	227,425,064
Shrinkage	975,881	768,438
Transfers & Diversions to Nonpool	1,313,479	820,909
Total Class I Utilization	<u>247,419,092</u>	<u>240,620,929</u>
Average Butterfat Test	2.10%	2.13%
Daily Average Utilization	7,981,261	7,761,965
Class II Utilization		
Nonfluid Used To Produce		9,164,964
Shrinkage	10,198,893	0
Transfers & Diversions to Nonpool	6,422,235	6,058,447
Used To Produce/Other Uses	15,405,015	17,468,440
Total Class II Utilization	<u>32,026,143</u>	<u>32,691,851</u>
Average Butterfat Test	10.62%	10.69%
Class III Utilization		
Shrinkage	0	0
Transfers & Diversions to Nonpool/Used to Produce	34,402,050	16,087,547
Other Uses	0	0
Total Class III Utilization	<u>34,402,050</u>	<u>16,087,547</u>
Average Butterfat Test	1.35%	4.60%
Class IV Utilization		
Inventory	7,086,750	9,108,693
Nonfluid Used To Fortify	1,633,452	1,543,558
Shrinkage	3,902,147	3,921,719
Transfers & Diversions to Nonpool	6,368,796	1,662,618
Used To Produce/Other Uses	1,145,870	1,259,665
Total Class IV Utilization	<u>20,137,015</u>	<u>17,496,253</u>
Average Butterfat Test	12.26%	6.78%
Total Utilization	333,984,300	306,896,580

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in March 2005 is \$18.15 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$12.40 per hundredweight plus 3.5 times the uniform butterfat price of \$1.7660 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In March, Class I use accounted for 78.25% of all producer skim milk (priced to handlers at \$9.59 per hundredweight, plus the Class I differential and 45.64% of producer butterfat (priced to handlers at \$1.7658 per pound plus Class I differential). Class II use accounted for 6.28% of all producer skim milk (\$7.44 per hundredweight) and 31.00% of producer butterfat (\$1.7349 per pound). Class III use accounted for 11.75% of all producer skim milk (\$8.32 per hundredweight) and 4.36% of producer butterfat (\$1.7279 per pound). Class IV use accounted for 3.72% of all producer skim milk (\$6.85 per hundredweight) and 19.00% of producer butterfat (\$1.7279 per pound).

Receipts of producer milk during March 2005 totaled 299.5 million pounds, 29.0 million pounds more than was pooled in March of last year. Florida producers supplied an estimated 203.7 million pounds of milk in February 2005 to pool plants or 76.95% of the total producer milk pooled in Florida. In February 2004 Florida producers supplied 77.44% of the total producer milk pooled in Florida.

There were 12 regulated pool distributing plants and 4 cooperative association submitting reports of receipts and utilization that were included in the computation of the uniform prices for March 2005. In-area Class I route disposition totaled 240.3 million pounds in February 2005, 0.5 million pounds higher than February 2004. This represents a 1.06 percent increase after making adjustments for calendar composition.

Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
February 2005		
Whole Milk	94,341,462	39.27%
Fat Free Milk	35,127,646	14.62%
Lowfat Milk (incl. 1%)	25,986,528	10.82%
Reduced Fat Milk (incl. 2%)	63,704,290	26.51%
Cultured Fluid Milk (incl. Buttermilk)	1,242,689	0.52%
Flavored Drinks and Milk	19,855,055	8.26%
Total Disposition in Marketing Area	240,257,670	100.0%
Total Disposition by Pool Plants	209,584,216	87.23%
Total Disposition by Nonpool Plants	30,673,454	12.77%
Total Disposition in Marketing Area	240,257,670	100.0%

2004 Mailbox Milk Prices 2/

Reporting Area 1/	July	August	September	October	November	December	2004 Average
Northeast Federal Order	\$17.01	\$15.07	\$15.74	\$16.20	\$16.55	\$16.70	\$16.32
Appalachian States 3/	\$18.14	\$15.11	\$15.71	\$15.96	\$16.06	\$16.36	\$16.21
Southeast States 4/	\$19.04	\$15.75	\$16.46	\$16.57	\$16.68	\$16.80	\$16.81
Southern Missouri 5/	\$17.51	\$14.46	\$15.15	\$15.50	\$15.57	\$15.97	\$15.61
Florida	\$20.47	\$17.18	\$17.56	\$18.13	\$18.17	\$18.10	\$18.26
Indiana	\$16.36	\$14.68	\$15.35	\$15.68	\$16.16	\$16.51	\$15.87
Michigan	\$16.94	\$14.92	\$15.55	\$15.79	\$16.20	\$16.52	\$16.02
Wisconsin	\$16.09	\$14.53	\$15.10	\$15.37	\$15.92	\$16.09	\$15.57
Iowa	\$16.11	\$15.23	\$15.86	\$16.00	\$16.65	\$17.25	\$16.56
Corn Belt States 6/	\$15.71	\$15.05	\$15.57	\$15.58	\$16.47	\$16.60	\$16.29
Western Texas 7/	\$15.76	\$14.89	\$15.47	\$15.71	\$16.19	\$16.57	\$16.02
New Mexico	\$16.00	\$14.80	\$15.68	\$15.95	\$16.41	\$16.87	\$16.12
Northwest States 8/	\$15.02	\$13.76	\$14.36	\$14.42	\$14.93	\$15.30	\$14.80
All Federal Order Areas 9/	\$16.32	\$14.75	\$15.37	\$15.58	\$16.12	\$16.38	\$15.93
California 10/	\$13.91	\$13.73	\$14.37	\$14.12	\$15.23	\$15.18	\$14.76

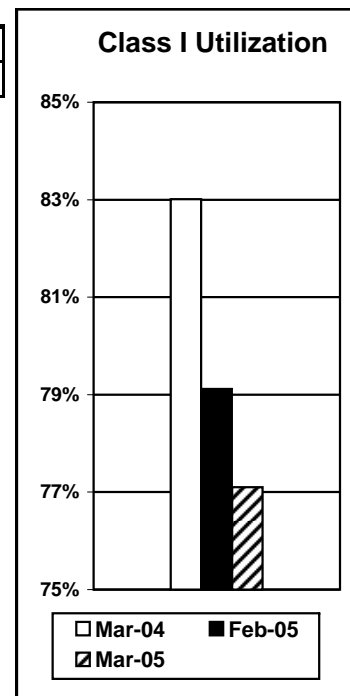
Source: Dairy Market News; 1/ Information is shown for those areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders 2/ Net pay price received by dairy farmers for milk. Includes all payments received for milk sold and all costs associated with marketing the milk. 3/ Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. 4/ Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. 5/ The counties of Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry and all those to the south of these. 6/ Includes Kansas, Nebraska and the Missouri counties to the north of those listed in 5/. 7/ All counties to the west of Fanin, Hunt, Van Zandt, Henderson, Anderson, Houston, Cherokee, Nacogdoches, and Shelby. 8/ Includes Oregon and Washington. 9/ Weighted average. 10/ From California Department of Food and Agriculture.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool Period	CLASS I*			CLASS II			CLASS III			CLASS IV			UNIFORM*		
	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
2002 Avg	\$11.01	\$1.2523	\$15.01	\$7.62	\$1.1998	\$11.55	\$6.47	\$1.1928	\$10.42	\$ 6.88	\$1.1928	\$10.81	\$ 10.67	\$1.2277	\$14.60
2003 Avg	\$11.47	\$1.2337	\$15.38	\$6.74	\$1.2169	\$10.76	\$7.45	\$1.2099	\$11.42	\$ 5.98	\$1.2099	\$10.00	\$ 10.89	\$1.2250	\$14.79
Jan 2004	\$11.46	\$1.3683	\$15.85	\$6.64	\$1.5048	\$11.67	\$6.60	\$1.4978	\$11.61	\$ 5.94	\$1.4978	\$10.97	\$ 10.90	\$1.4344	\$15.54
Feb	\$10.55	\$1.5444	\$15.59	\$6.63	\$1.8588	\$12.90	\$5.61	\$1.8518	\$11.89	\$ 5.94	\$1.8518	\$12.21	\$ 9.85	\$1.7078	\$15.48
Mar	\$9.96	\$1.8075	\$15.94	\$6.66	\$2.3883	\$14.79	\$6.38	\$2.3813	\$14.49	\$ 5.97	\$2.3813	\$14.10	\$ 9.46	\$2.1004	\$16.48
Apr	\$9.96	\$2.2925	\$17.64	\$6.66	\$2.5083	\$15.21	\$11.30	\$2.5013	\$19.66	\$ 6.03	\$2.5013	\$14.57	\$ 9.72	\$2.3895	\$17.74
May	\$15.50	\$2.4837	\$23.65	\$6.74	\$2.4352	\$15.03	\$12.52	\$2.4282	\$20.58	\$ 6.22	\$2.4282	\$14.50	\$ 14.13	\$2.4568	\$22.23
Jun	\$16.98	\$2.4980	\$25.13	\$6.91	\$2.1838	\$14.31	\$10.43	\$2.1768	\$17.68	\$ 6.32	\$2.1768	\$13.72	\$ 15.29	\$2.3371	\$22.93
Jul	\$14.95	\$2.1488	\$21.95	\$7.03	\$2.0613	\$14.00	\$7.94	\$2.0543	\$14.85	\$ 6.34	\$2.0543	\$13.31	\$ 14.12	\$2.1090	\$21.01
Aug	\$11.55	\$2.1352	\$18.62	\$7.07	\$1.8011	\$13.13	\$8.04	\$1.7941	\$14.04	\$ 6.40	\$1.7941	\$12.46	\$ 10.96	\$1.9757	\$17.49
Sep	\$11.96	\$1.8290	\$17.94	\$7.11	\$1.9424	\$13.66	\$8.23	\$1.9354	\$14.72	\$ 6.45	\$1.9354	\$13.00	\$ 11.51	\$1.8812	\$17.69
Oct	\$12.53	\$1.9115	\$18.78	\$7.14	\$1.9090	\$13.57	\$7.78	\$1.9020	\$14.16	\$ 6.38	\$1.9020	\$12.81	\$ 11.92	\$1.9100	\$18.19
Nov	\$11.81	\$1.9688	\$18.29	\$7.14	\$2.0559	\$14.09	\$8.00	\$2.0489	\$14.89	\$ 6.39	\$2.0489	\$13.34	\$ 11.36	\$2.0082	\$17.99
Dec	\$12.12	\$1.9234	\$18.43	\$7.07	\$2.0436	\$13.98	\$9.34	\$2.0366	\$16.14	\$ 6.52	\$2.0366	\$13.42	\$ 11.48	\$1.9786	\$18.00
Jan 2005	\$13.70	\$2.1218	\$20.65	\$7.20	\$1.7400	\$13.04	\$8.37	\$1.7330	\$14.14	\$ 6.69	\$1.7330	\$12.52	\$ 12.81	\$1.9275	\$19.11
Feb	\$11.97	\$1.7838	\$17.79	\$7.38	\$1.7824	\$13.36	\$8.79	\$1.7754	\$14.70	\$ 6.76	\$1.7754	\$12.74	\$ 11.24	\$1.7820	\$17.08
Mar	\$13.59	\$1.8058	\$19.43	\$7.44	\$1.7349	\$13.25	\$8.32	\$1.7279	\$14.08	\$ 6.85	\$1.7279	\$12.66	\$ 12.40	\$1.7660	\$18.15
Apr	\$12.35	\$1.7759	\$18.13	\$7.54											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool Period	Producer Milk 1000 lbs.	Number of Farms	CLASS I		CLASS II		CLASS III		CLASS IV	
			1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%
2002 Avg	224,381	269	199,552	89.12%	16,449	7.24%	4,537	1.97%	3,843	1.67%
2003 Avg	236,071	284	201,016	85.42%	17,949	7.66%	8,328	3.33%	8,778	3.60%
Jan 2004	262,288	281	227,172	86.61%	19,118	7.29%	9,305	3.55%	6,694	2.55%
Feb	249,186	273	204,097	81.90%	21,027	8.44%	14,951	6.00%	9,110	3.66%
Mar	270,567	275	224,621	83.01%	23,154	8.56%	16,087	5.95%	6,705	2.48%
Apr	239,603	264	217,023	90.57%	18,512	7.73%	291	0.12%	3,777	1.58%
May	260,853	262	197,480	75.70%	21,403	8.21%	26,294	10.08%	15,675	6.01%
Jun	241,092	264	189,058	78.42%	23,151	9.60%	21,511	8.92%	7,372	3.06%
Jul	231,619	262	203,394	87.81%	19,359	8.36%	5,455	2.36%	3,410	1.47%
Aug	219,854	278	189,776	86.32%	21,409	9.74%	561	0.25%	8,108	3.69%
Sep	190,661	362	169,419	88.86%	14,508	7.61%	1,854	0.97%	4,880	2.56%
Oct	217,403	281	190,251	87.52%	20,768	9.55%	659	0.30%	5,725	2.63%
Nov	230,177	282	204,993	89.05%	20,340	8.84%	659	0.29%	4,185	1.82%
Dec	259,712	274	222,277	85.58%	23,421	9.02%	2,253	0.87%	11,762	4.53%
Jan 2005	269,921	268	228,531	84.67%	20,038	7.42%	9,356	3.47%	11,996	4.44%
Feb	264,725	265	209,460	79.12%	19,747	7.46%	25,917	9.79%	9,602	3.63%
Mar	299,551	270**	230,934	77.10%	21,444	7.16%	34,398	11.48%	12,775	4.26%



* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

Pool and Payment Dates For the Pooling Periods April 2005 through June 2005

	Pool & Uniform Price	MA Payment Dates		Payments for Producer Milk					
		Due to:	Due From:	First Partial Payment Due		Second Partial Payment Due		Final Pay Due	
Pool Month	Release Date	All Funds	P/S	Coop	Non - member	Coop	Non - member	Coop	Non - member
Apr 2005	05/11/05	05/12/05	05/13/05	04/19/05	04/20/05	05/04/05	05/05/05	05/13/05	05/16/05
May 2005	06/11/05	06/13/05	06/14/05	05/19/05	05/20/05	06/06/05	06/06/05	06/14/05	06/15/05
Jun 2005	07/11/05	07/12/05	07/13/05	06/20/05	06/20/05	07/05/05	07/05/05	07/13/05	07/14/05

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MILK MARKET ADMINISTRATOR
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Address Correction Requested