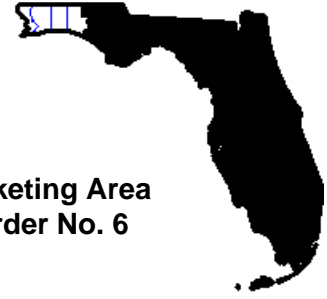


FLORIDA Fluid Milk Report

Sue L. Mosley
Market Administrator

Florida Marketing Area
Federal Order No. 6



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04' Cash Receipts Up 29%

The U.S. Department of Agriculture (USDA), through its National Agricultural Statistics Service (NASS) department, has released the Milk Production, Disposition and Income Summary for 2004. It estimates that U.S. milk production was 170.8 billion pounds last year, a slight 0.2 percent above 2003. Not surprisingly, the size of the U.S. milking herd continued to decline, falling by 73,000 head from 2003, to 9.01 million cows.

Milk per cow, which averaged 18,957 pounds, was 197 pounds more than during 2003. For perspective, over the past ten years, the annual average change in milk per cow has been an increase of 325 pounds.

The most significant change for 2004, and the most welcomed by dairy farmers, was the increase in cash receipts from marketings of milk. During 2004, these receipts totaled \$27.4 billion, an increase of 29 percent from the year before. This corresponds with the 29 percent rise in the annual average all-milk price from \$12.55 per hundredweight in 2003 to \$16.13 per hundredweight during 2004.

To view the full summary, including a state by state comparison of these data, visit the NASS website at <http://usda.mannlib.cornell.edu/reports/nassr/dairy/pmp-bbm/>.

Processor Promotion Board Appointments

Secretary of Agriculture Mike Johanns has appointed four incumbents and two new members to the National Fluid Milk Processor Promotion Board. Re-appointed to represent Region 5 (the state of Florida) is James S. Jaskiewicz, Lakeland, of Publix Super Markets, Inc.

The National Fluid Milk Processor Promotion Board is funded by the mandatory 20-cent assessment per hundredweight on all fluid milk products processed and marketed commercially in consumer-type packages. It was developed to increase the demand for fluid milk products through coordinated advertising and promotion programs.

April's Blend Price: \$17.30/cwt

The uniform blend price in Hillsborough County, FL, was \$17.30 per hundredweight for milk at 3.5 percent butterfat for the month of April. This is a decrease of \$0.85 from last month and is \$0.44 lower when compared with April 2004. Class I utilization was 78.93 percent in April, an increase of 1.83 percent when compared with last month but a decrease of 11.64 percent when compared with April 2004.

National Dairy Situation

USDA estimates that the total U.S. production of milk in March was 15.2 billion pounds, an increase of 2.8 percent from March 2004 and an increase of 12.5 percent when compared with February 2005 (but only 1.6 percent higher on a daily average basis). First quarter 2005 milk production was 1.1 percent above first quarter 2004. Total cheese output (excluding cottage cheese) was 797 million pounds, 1.4 percent above March 2004 and 12.6 percent above February 2005. Butter production was 120 million pounds in March, 19.3 percent above March 2004 and 5.5 percent above February 2005. Nonfat dry milk production was 109 million pounds in March, 7.7 percent less than March 2004 but 15.6 percent more than was produced in February 2005.

New Associate Deputy Administrator

USDA's Agricultural Marketing Service (AMS), Dairy Programs has a new Associate Deputy Administrator, David Jamison. Mr. Jamison will also serve as the Acting Associate Deputy Administrator for Order Formulation and Enforcement Branch temporarily. Most recently, Mr. Jamison spent 8 years serving as AMS's Promotion and Research Branch Chief, but is well versed in the various aspects of the Federal milk order program. Jamison is no stranger to farm life, having spent several years working on his family's dairy operation.

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - APRIL 2005

Calculation of Uniform Butterfat Price:

	<u>Utilization</u>	<u>Pounds</u>	<u>Price/lb.</u>	<u>Value</u>
Class I Butterfat	47.02%	4,707,247	\$1.7359	\$ 8,171,310.09
Class I Differential at Location				191,641.10
Class II Butterfat	34.08%	3,411,662	\$1.7034	5,811,425.06
Class III Butterfat	4.13%	413,692	\$1.6964	701,787.12
Class IV Butterfat	14.77%	1,478,846	\$1.6964	2,508,714.35
Total Butterfat	100.00%	10,011,447		\$ 17,384,877.72
Uniform Butterfat Price per lb. (Hillsborough County, Florida):			\$1.7365	

Calculation of Uniform Skim Milk Price:

Producer Milk	<u>Utilization</u>	<u>Pounds</u>	<u>Price per unit</u>	<u>Value</u>
Class I Skim Milk	80.09%	219,193,698	\$8.35 /cwt.	\$ 18,302,673.78
Class I Butterfat	47.02%	4,707,247	\$1.7359 /lb.	8,171,310.09
Class I Differential at Location		223,900,945		9,146,181.50
Total Class I Milk	78.93%	223,900,945		\$ 35,620,165.37
Class II Skim Milk	5.83%	15,942,448	\$7.54 /cwt.	\$ 1,202,060.59
Class II Butterfat	34.08%	3,411,662	\$1.7034 /lb.	5,811,425.06
Total Class II Milk	6.82%	19,354,110		\$ 7,013,485.65
Class III Skim Milk	11.67%	31,934,739	\$8.99 /cwt.	\$ 2,870,933.03
Class III Butterfat	4.13%	413,692	\$1.6964 /lb.	701,787.12
Total Class III Milk	11.40%	32,348,431		\$ 3,572,720.15
Class IV Skim Milk	2.41%	6,602,866	\$6.91 /cwt.	\$ 456,258.03
Class IV Butterfat	14.77%	1,478,846	\$1.6964 /lb.	2,508,714.35
Total Class IV Milk	2.85%	8,081,712		\$ 2,964,972.38
Producer Milk	100.00%	283,685,198		\$ 49,171,343.55

Adjustments

Overage and Other Source	\$17,816.66
Inventory Adjustments	\$10,393.41
Producer butterfat at uniform butterfat price	(\$17,384,877.72)
Location Adjustments to Producers	\$30,479.83
1/2 Unobligated Balance in P.S.F.	\$97,372.44

Adjusted Pool Value

Reserve for Producer Settlement Fund	\$ 11.67175	\$31,942,528.17
	\$ 0.04175	\$114,270.94

Uniform Skim Milk Price per cwt. (Hillsborough County, Florida):

\$11.63

Uniform Price per cwt. (Hillsborough County, Florida)

\$17.30*

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME (Priced at)	CLASS I		UNIFORM		CLASS I %
	APR 2005	MAY 2005	MAR 2005	APR 2005	APR 2005
Appalachian (Charlotte)	\$ 17.23	\$ 17.90	\$ 16.74	\$ 15.92	61.65%
Arizona-Las Vegas (Phoenix)	\$ 16.48	\$ 17.15	\$ 14.86	\$ 14.59	30.61%
Central (Kansas City)	\$ 16.13	\$ 16.80	\$ 14.73	\$ 14.59	46.99%
Florida (Tampa)	\$ 18.13	\$ 18.80	\$ 18.15	\$ 17.30	78.93%
Mideast (Cleveland)	\$ 16.13	\$ 16.80	\$ 14.95	\$ 14.76	36.50%
Northeast (Boston)	\$ 17.38	\$ 18.05	\$ 16.04	\$ 15.52	42.90%
Pacific Northwest (Seattle)	\$ 16.03	\$ 16.70	\$ 14.59	\$ 14.12	39.01%
Southeast (Atlanta)	\$ 17.23	\$ 17.90	\$ 16.63	\$ 15.85	56.55%
Southwest (Dallas)	\$ 17.13	\$ 17.80	\$ 15.79	\$ 15.28	49.00%
Upper Midwest (Chicago)	\$ 15.93	\$ 16.60	\$ 14.49	\$ 14.65	53.40%

**FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6
STATISTICAL SUMMARY**

Receipts:	April 2005	April 2004
Producer Milk		
Class I	223,900,945	217,022,599
Class II	19,354,110	18,511,826
Class III	32,348,431	291,457
Class IV	8,081,712	3,777,132
Total Producer Milk	<u>283,685,198</u>	<u>239,603,014</u>
Average Butterfat Test	78.93%	3.57%
Percent of Producer Milk in Class I	3.53%	90.57%
Daily Average Receipts	9,456,173	7,986,767
Other Source Milk		
Class I	3,535,015	3,745,004
Class II	10,270,647	9,540,379
Class III	0	0
Class IV	2,495,141	1,979,163
Total Other Source Milk	<u>16,300,803</u>	<u>15,264,546</u>
Overage		
Class I	0	11,299
Class II	0	0
Class III	3,492	0
Class IV	92,441	13,534
Total Overage	<u>95,933</u>	<u>24,833</u>
Opening Inventory		
Class I	12,165,790	12,220,359
Class II	1,645,870	972,759
Class III	93,621	6,840
Class IV	5,391,652	7,515,252
Total Opening Inventory	<u>19,296,933</u>	<u>20,715,210</u>
Total Receipts	319,378,867	275,607,603
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	14,806,273	14,759,934
Route Disposition Class I	222,448,347	215,596,173
Shrinkage	1,065,107	1,337,336
Transfers & Diversions to Nonpool	1,282,023	1,305,818
Total Class I Utilization	<u>239,601,750</u>	<u>232,999,261</u>
Average Butterfat Test	2.10%	2.16%
Daily Average Utilization	7,986,725	7,766,642
Class II Utilization		
Nonfluid Used To Produce	10,113,310	9,516,794
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods Used To Produce/Other Uses	6,856,068	3,112,336
Total Class II Utilization	<u>14,301,249</u>	<u>16,395,834</u>
Average Butterfat Test	31,270,627	29,024,964
Average Butterfat Test	11.56%	11.42%
Class III Utilization		
Shrinkage	0	0
Transfers & Diversions to Nonpool/Used to Produce	32,445,544	298,297
Other Uses	0	0
Total Class III Utilization	<u>32,445,544</u>	<u>298,297</u>
Average Butterfat Test	1.31%	42.56%
Class IV Utilization		
Inventory	3,625,435	4,983,820
Nonfluid Used To Fortify	1,635,879	1,683,161
Shrinkage	3,415,324	3,814,898
Transfers & Diversions to Nonpool Used To Produce/Other Uses	6,251,164	1,494,204
Total Class IV Utilization	<u>1,133,144</u>	<u>1,308,998</u>
Average Butterfat Test	16,060,946	13,285,081
Average Butterfat Test	11.99%	6.72%
Total Utilization	319,378,867	275,607,603

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in April 2005 is \$17.30 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$11.63 per hundredweight plus 3.5 times the uniform butterfat price of \$1.7365 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In April, Class I use accounted for 80.09% of all producer skim milk (priced to handlers at \$8.35 per hundredweight, plus the Class I differential and 47.02% of producer butterfat (priced to handlers at \$1.7359 per pound plus Class I differential). Class II use accounted for 5.83% of all producer skim milk (\$7.54 per hundredweight) and 34.08% of producer butterfat (\$1.7034 per pound). Class III use accounted for 11.67% of all producer skim milk (\$8.99 per hundredweight) and 4.13% of producer butterfat (\$1.6964 per pound). Class IV use accounted for 2.41% of all producer skim milk (\$6.91 per hundredweight) and 14.77% of producer butterfat (\$1.6964 per pound).

Receipts of producer milk during April 2005 totaled 283.7 million pounds, 44.1 million pounds more than was pooled in April of last year. Florida producers supplied 226.9 million pounds of milk in March 2005 to pool plants or 75.75% of the total producer milk pooled in Florida. In March 2004 Florida producers supplied 77.55% of the total producer milk pooled in Florida.

There were 11 regulated pool distributing plants and 4 cooperative association submitting reports of receipts and utilization that were included in the computation of the uniform prices for April 2005. In-area Class I route disposition totaled 265.4 million pounds in March 2005, 3.2 million pounds higher than March 2004. This represents a 2.00 percent increase after making adjustments for calendar composition.

Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
March 2005		
Whole Milk	105,047,967	39.58%
Fat Free Milk	38,443,990	14.49%
Lowfat Milk (incl. 1%)	28,647,593	10.79%
Reduced Fat Milk (incl. 2%)	71,458,707	26.93%
Cultured Fluid Milk (incl. Buttermilk)	1,298,108	0.49%
Flavored Drinks and Milk	20,482,101	7.72%
Total Disposition in Marketing Area	265,378,466	100.0%
Total Disposition by Pool Plants	230,033,104	86.68%
Total Disposition by Nonpool Plants	35,345,362	13.32%
Total Disposition in Marketing Area	265,378,466	100.0%

Florida vs. Top Ten States

The tables below compare data culled from the Milk Production, Disposition, and Income 2004 Summary from USDA's National Agricultural Statistics Service (NASS), the full report of which is available online at <http://usda.mannlib.cornell.edu/reports/nassr/dairy/pmp-bbm/>. In 2004, the state of Florida ranked 16th in the number of cows amongst all the states in the nation with 138 million head. Likely due to unique weather patterns, Florida ranked just 36th in the amount of annual production per cow. It ranked 3rd behind Hawaii and Alaska in the average all-milk price at \$19.20 per hundredweight, which is obtained by dividing cash receipts from marketings by total milk marketings. Lastly, Florida ranked 16th in the country when comparing the total amount of cash receipts from the marketing of milk.

St.	No. Cows	US Rank
CA	1,725	1
WI	1,241	2
NY	655	3
PA	562	4
MN	463	5
ID	424	6
NM	326	7
TX	319	8
MI	303	9
OH	263	10
FL	138	16

St.	Milk Per Cow	US Rank
WA	22,852	1
AZ	22,788	2
ID	21,446	3
CO	21,412	4
CA	21,139	5
MI	20,842	6
NM	20,583	7
NV	20,360	8
IA	19,912	9
IN	19,747	10
FL	16,326	36

St.	All-Milk Price	US Rank
HI	\$ 25.70	1
AK	\$ 20.60	2
FL	\$ 19.20	3
ME	\$ 18.00	4
AL	\$ 17.90	5
VA	\$ 17.90	6
NH	\$ 17.70	7
RI	\$ 17.70	8
PA	\$ 17.60	9
MA	\$ 17.50	10
US	\$ 16.13	11

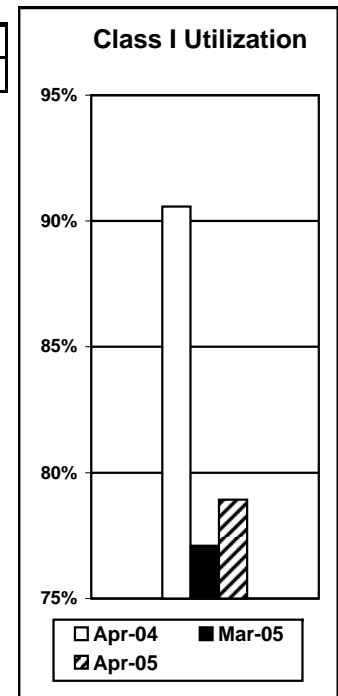
St.	Cash Receipts from Marketings	US Rank
CA	\$ 5,365,992	1
WI	\$ 3,687,749	2
NY	\$ 1,950,144	3
PA	\$ 1,768,976	4
ID	\$ 1,358,400	5
MN	\$ 1,336,334	6
MI	\$ 1,020,380	7
NM	\$ 1,000,224	8
TX	\$ 975,718	9
WA	\$ 857,010	10
FL	\$ 431,616	16

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool Period	CLASS I*			CLASS II			CLASS III			CLASS IV			UNIFORM*		
	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
2002 Avg	\$11.01	\$1.2523	\$15.01	\$7.62	\$1.1998	\$11.55	\$6.47	\$1.1928	\$10.42	\$ 6.88	\$1.1928	\$10.81	\$ 10.67	\$1.2277	\$14.60
2003 Avg	\$11.47	\$1.2337	\$15.38	\$6.74	\$1.2169	\$10.76	\$7.45	\$1.2099	\$11.42	\$ 5.98	\$1.2099	\$10.00	\$ 10.89	\$1.2250	\$14.79
Jan 2004	\$11.46	\$1.3683	\$15.85	\$6.64	\$1.5048	\$11.67	\$6.60	\$1.4978	\$11.61	\$ 5.94	\$1.4978	\$10.97	\$ 10.90	\$1.4344	\$15.54
Feb	\$10.55	\$1.5444	\$15.59	\$6.63	\$1.8588	\$12.90	\$5.61	\$1.8518	\$11.89	\$ 5.94	\$1.8518	\$12.21	\$ 9.85	\$1.7078	\$15.48
Mar	\$9.96	\$1.8075	\$15.94	\$6.66	\$2.3883	\$14.79	\$6.38	\$2.3813	\$14.49	\$ 5.97	\$2.3813	\$14.10	\$ 9.46	\$2.1004	\$16.48
Apr	\$9.96	\$2.2925	\$17.64	\$6.66	\$2.5083	\$15.21	\$11.30	\$2.5013	\$19.66	\$ 6.03	\$2.5013	\$14.57	\$ 9.72	\$2.3895	\$17.74
May	\$15.50	\$2.4837	\$23.65	\$6.74	\$2.4352	\$15.03	\$12.52	\$2.4282	\$20.58	\$ 6.22	\$2.4282	\$14.50	\$ 14.13	\$2.4568	\$22.23
Jun	\$16.98	\$2.4980	\$25.13	\$6.91	\$2.1838	\$14.31	\$10.43	\$2.1768	\$17.68	\$ 6.32	\$2.1768	\$13.72	\$ 15.29	\$2.3371	\$22.93
Jul	\$14.95	\$2.1488	\$21.95	\$7.03	\$2.0613	\$14.00	\$7.94	\$2.0543	\$14.85	\$ 6.34	\$2.0543	\$13.31	\$ 14.12	\$2.1090	\$21.01
Aug	\$11.55	\$2.1352	\$18.62	\$7.07	\$1.8011	\$13.13	\$8.04	\$1.7941	\$14.04	\$ 6.40	\$1.7941	\$12.46	\$ 10.96	\$1.9757	\$17.49
Sep	\$11.96	\$1.8290	\$17.94	\$7.11	\$1.9424	\$13.66	\$8.23	\$1.9354	\$14.72	\$ 6.45	\$1.9354	\$13.00	\$ 11.51	\$1.8812	\$17.69
Oct	\$12.53	\$1.9115	\$18.78	\$7.14	\$1.9090	\$13.57	\$7.78	\$1.9020	\$14.16	\$ 6.38	\$1.9020	\$12.81	\$ 11.92	\$1.9100	\$18.19
Nov	\$11.81	\$1.9688	\$18.29	\$7.14	\$2.0559	\$14.09	\$8.00	\$2.0489	\$14.89	\$ 6.39	\$2.0489	\$13.34	\$ 11.36	\$2.0082	\$17.99
Dec	\$12.12	\$1.9234	\$18.43	\$7.07	\$2.0436	\$13.98	\$9.34	\$2.0366	\$16.14	\$ 6.52	\$2.0366	\$13.42	\$ 11.48	\$1.9786	\$18.00
Jan 2005	\$13.70	\$2.1218	\$20.65	\$7.20	\$1.7400	\$13.04	\$8.37	\$1.7330	\$14.14	\$ 6.69	\$1.7330	\$12.52	\$ 12.81	\$1.9275	\$19.11
Feb	\$11.97	\$1.7838	\$17.79	\$7.38	\$1.7824	\$13.36	\$8.79	\$1.7754	\$14.70	\$ 6.76	\$1.7754	\$12.74	\$ 11.24	\$1.7820	\$17.08
Mar	\$13.59	\$1.8058	\$19.43	\$7.44	\$1.7349	\$13.25	\$8.32	\$1.7279	\$14.08	\$ 6.85	\$1.7279	\$12.66	\$ 12.40	\$1.7660	\$18.15
Apr	\$12.35	\$1.7759	\$18.13	\$7.54	\$1.7034	\$13.24	\$8.99	\$1.6964	\$14.61	\$ 6.91	\$1.6964	\$12.61	\$ 11.63	\$1.7365	\$17.30
May	\$13.14	\$1.7492	\$18.80	\$7.61											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool Period	Producer Milk 1000 lbs.	Number of Farms	CLASS I		CLASS II		CLASS III		CLASS IV	
			1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%
2002 Avg	224,381	269	199,552	89.12%	16,449	7.24%	4,537	1.97%	3,843	1.67%
2003 Avg	236,071	284	201,016	85.42%	17,949	7.66%	8,328	3.33%	8,778	3.60%
Jan 2004	262,288	281	227,172	86.61%	19,118	7.29%	9,305	3.55%	6,694	2.55%
Feb	249,186	273	204,097	81.90%	21,027	8.44%	14,951	6.00%	9,110	3.66%
Mar	270,567	275	224,621	83.01%	23,154	8.56%	16,087	5.95%	6,705	2.48%
Apr	239,603	264	217,023	90.57%	18,512	7.73%	291	0.12%	3,777	1.58%
May	260,853	262	197,480	75.70%	21,403	8.21%	26,294	10.08%	15,675	6.01%
Jun	241,092	264	189,058	78.42%	23,151	9.60%	21,511	8.92%	7,372	3.06%
Jul	231,619	262	203,394	87.81%	19,359	8.36%	5,455	2.36%	3,410	1.47%
Aug	219,854	278	189,776	86.32%	21,409	9.74%	561	0.25%	8,108	3.69%
Sep	190,661	362	169,419	88.86%	14,508	7.61%	1,854	0.97%	4,880	2.56%
Oct	217,403	281	190,251	87.52%	20,768	9.55%	659	0.30%	5,725	2.63%
Nov	230,177	282	204,993	89.05%	20,340	8.84%	659	0.29%	4,185	1.82%
Dec	259,712	274	222,277	85.58%	23,421	9.02%	2,253	0.87%	11,762	4.53%
Jan 2005	269,921	268	228,531	84.67%	20,038	7.42%	9,356	3.47%	11,996	4.44%
Feb	264,725	265	209,460	79.12%	19,747	7.46%	25,917	9.79%	9,602	3.63%
Mar	299,551	280	230,934	77.10%	21,444	7.16%	34,398	11.48%	12,775	4.26%
Apr	283,685	270**	223,901	78.93%	19,354	6.82%	32,348	11.40%	8,082	2.85%



* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

Pool and Payment Dates For the Pooling Periods May 2005 through July 2005

	Pool & Uniform Price	MA Payment Dates		Payments for Producer Milk					
		Due to:	Due From:	First Partial Payment Due		Second Partial Payment Due		Final Pay Due	
Pool Month	Release Date	All Funds	P/S	Coop	Non - member	Coop	Non - member	Coop	Non - member
May 2005	06/11/05	06/13/05	06/14/05	05/19/05	05/20/05	06/06/05	06/06/05	06/14/05	06/15/05
Jun 2005	07/11/05	07/12/05	07/13/05	06/20/05	06/20/05	07/05/05	07/05/05	07/13/05	07/14/05
Jul 2005	08/11/05	08/12/05	08/15/05	07/19/05	07/20/05	08/04/05	08/05/05	08/15/05	08/16/05

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Address Correction Requested