

# FLORIDA Fluid Milk Report

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Market Administrator

Florida Marketing Area  
Federal Order No. 6



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## Implementation of Class III and IV Manufacturing Cost Allowances and Butterfat Yield Factor Delayed to October

The U. S. Department of Agriculture (USDA) has announced an interim rule that delays the effective date of an Interim Final Rule published July 31, 2008 amending the manufacturing cost allowances and the butterfat yield factor used in Class III and Class IV product-price formulas in all Federal milk marketing orders. The effective date, which had been September 1, 2008, will now be October 1, 2008. USDA is delaying the effective date because of a complaint filed in the U. S. District Court for the District of Columbia to enjoin the implementation of the revised manufacturing allowances and butterfat yield factor. Delaying implementation allows sufficient time for a preliminary injunction hearing.

The interim rule was published in the September 3 Federal Register and is available at [www.fmmatlanta.com](http://www.fmmatlanta.com) under 'What's New'. For additional information contact Jack Rower at [jack.rower@usda.gov](mailto:jack.rower@usda.gov).

## USDA Announces Final Rule to Establish Rules of Practice for the Federal Milk Order Hearing Process

The USDA has announced a final rule establishing supplemental rules of practice for the Federal milk marketing order hearing process. The intent of this rule is to establish guidelines and timeframes to improve the timeliness of the Federal milk order hearing process.

This final rule amends the general regulations for Federal milk marketing agreements and marketing orders by establishing supplemental rules of practice in accordance with section 1504 of the Food, Conservation and Energy Act of 2008 (otherwise known as the 2008 Farm Bill). This rule defines supplemental (*continued on Page 4*)

## Uniform Price Decreases

The uniform price in Hillsborough County, FL, was \$23.01 per hundredweight for milk at 3.5 percent butterfat for the month of August. This represents a decrease of \$1.88 compared with the previous month and an decrease of \$2.23 from August 2007.

Class I utilization was 84.90 percent in August, an increase of 1.36 percent when compared with the previous month and a decrease of 1.82 percent when compared with August of last year.

## National Dairy Situation

The USDA estimates that the total U.S. production of milk in July was 15.93 billion pounds, an increase of 1.4 percent from July 2007 and an increase of 0.1 percent when compared with June 2008. On a daily average basis, July milk production was 3.1 percent lower than production in June 2008.

Total cheese output (excluding cottage cheese) was 812 million pounds in July, 1.5 percent above July 2007 and 0.3 percent above June 2008. Butter production was 117 million pounds, slightly above July 2007 but a 2.7 percent decrease from June 2008.

Nonfat dry milk powder production was 136 million pounds in July, 11.0 percent above July 2007 and 0.3 percent lower than June 2008 on a daily average basis. Dry whey production was 90 million pounds, a 5.8 percent decrease from July of last year and a 6.3 percent decline from June 2008 on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.89 in August. This is a decline of 0.02 points from last month as lower milk prices and higher alfalfa prices offset lower slightly corn and soybean prices.

**F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - AUGUST 2008**

**Calculation of Uniform Butterfat Price:**

	<u>Utilization</u>	<u>Pounds</u>	<u>Price/lb.</u>	<u>Value</u>
Class I Butterfat	48.96%	4,386,306	\$1.6804	\$ 7,370,748.59
Class I Differential at Location				244,296.98
Class II Butterfat	34.98%	3,133,322	\$1.7483	5,477,986.85
Class III Butterfat	2.45%	219,706	\$1.7413	382,574.05
Class IV Butterfat	13.61%	1,218,941	\$1.7413	2,122,541.96
<b>Total Butterfat</b>	<b>100.00%</b>	<b>8,958,275</b>		<b>\$ 15,598,148.43</b>
<b>Uniform Butterfat Price per lb. (Hillsborough County, Florida):</b>			<b>\$1.7412</b>	

**Calculation of Uniform Skim Milk Price**

<b>Producer Milk</b>	<u>Utilization</u>	<u>Pounds</u>	<u>Price per unit</u>	<u>Value</u>
Class I Skim Milk	86.25%	206,747,676	\$13.05 /cwt.	\$ 26,980,571.71
Class I Butterfat	48.96%	4,386,306	\$1.6804 /lb.	7,370,748.59
Class I Differential at Location		211,133,982		11,766,781.99
<b>Total Class I Milk</b>	<b>84.90%</b>	<b>211,133,982</b>		<b>\$ 46,118,102.29</b>
Class II Skim Milk	7.95%	19,046,115	\$11.74 /cwt.	\$ 2,236,013.91
Class II Butterfat	34.98%	3,133,322	\$1.7483 /lb.	5,477,986.85
<b>Total Class II Milk</b>	<b>8.92%</b>	<b>22,179,437</b>		<b>\$ 7,714,000.76</b>
Class III Skim Milk	0.18%	442,274	\$11.63 /cwt.	\$ 51,436.46
Class III Butterfat	2.45%	219,706	\$1.7413 /lb.	382,574.05
<b>Total Class III Milk</b>	<b>0.27%</b>	<b>661,980</b>		<b>\$ 434,010.51</b>
Class IV Skim Milk	5.62%	13,478,652	\$10.93 /cwt.	\$ 1,473,216.68
Class IV Butterfat	13.61%	1,218,941	\$1.7413 /lb.	2,122,541.96
<b>Total Class IV Milk</b>	<b>5.91%</b>	<b>14,697,593</b>		<b>\$ 3,595,758.64</b>
<b>Producer Milk</b>	<b>100.00%</b>	<b>248,672,992</b>		<b>\$ 57,861,872.20</b>

**Adjustments**

Overage and Other Source	\$0.00
Inventory Adjustments	\$97.32
Producer butterfat at uniform butterfat price	(\$15,598,148.43)
Location Adjustments to Producers	(\$265,777.32)
1/2 Unobligated Balance in P.S.F	\$124,664.28
<b>Adjusted Pool Value</b>	<b>\$ 17.57202</b>
Reserve for Producer Settlement Func	<b>\$ 0.04202</b>
	<b>\$42,122,708.05</b>
	\$100,718.15

**Uniform Skim Milk Price per cwt. (Hillsborough County, Florida):**

**\$17.53**

**Uniform Price per cwt. (Hillsborough County, Florida)**

**\$23.01\***

\* At 3.5% butterfat test; for information purposes.

**OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)**

MARKET NAME (Priced at)	CLASS I		UNIFORM		CLASS I %
	AUG 2008	SEP 2008	JUL 2008	AUG 2008	AUG 2008
Appalachian (Charlotte)	\$ 21.87	\$ 21.05	\$ 22.31	\$ 20.72	69.48%
Arizona (Phoenix)	\$ 22.22	\$ 21.40	\$ 19.31	\$ 18.50	36.70%
Central (Kansas City)	\$ 21.87	\$ 21.05	\$ 19.38	\$ 18.32	33.58%
<b>Florida (Tampa)</b>	<b>\$ 23.87</b>	<b>\$ 23.05</b>	<b>\$ 24.89</b>	<b>\$ 23.01</b>	<b>84.90%</b>
Mideast (Cleveland)	\$ 21.87	\$ 21.05	\$ 19.71	\$ 18.70	40.50%
Northeast (Boston)	\$ 23.12	\$ 22.30	\$ 20.61	\$ 19.50	42.10%
Pacific Northwest (Seattle)	\$ 21.77	\$ 20.95	\$ 18.94	\$ 18.03	28.05%
Southeast (Atlanta)	\$ 22.27	\$ 21.45	\$ 22.68	\$ 21.25	72.09%
Southwest (Dallas)	\$ 22.87	\$ 22.05	\$ 20.09	\$ 19.32	37.04%
Upper Midwest (Chicago)	\$ 21.67	\$ 20.85	\$ 18.90	\$ 17.81	13.40%

**FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6  
STATISTICAL SUMMARY**

<b>Receipts:</b>	<b>August 2008</b>	<b>August 2007</b>
<b>Producer Milk</b>		
Class I	211,133,982	213,616,721
Class II	22,179,437	21,896,572
Class III	661,980	5,154,283
Class IV	14,697,593	5,665,807
Total Producer Milk	<u>248,672,992</u>	<u>246,333,383</u>
Average Butterfat Test	3.60%	3.64%
Percent of Producer Milk in Class I	84.90%	86.72%
Daily Average Receipts	8,021,709	7,946,238
<b>Other Source Milk</b>		
Class I	9,030,515	9,753,452
Class II	8,911,470	7,862,864
Class III	0	323,513
Class IV	1,599,112	1,397,226
Total Other Source Milk	<u>19,541,097</u>	<u>19,337,055</u>
<b>Overage</b>		
Class I	0	0
Class II	0	0
Class III	0	0
Class IV	0	0
Total Overage	<u>0</u>	<u>0</u>
<b>Opening Inventory</b>		
Class I	12,635,208	12,855,169
Class II	1,269	476,307
Class III	115	1,610,745
Class IV	7,534,007	5,583,716
Total Opening Inventory	<u>20,170,599</u>	<u>20,526,937</u>
<b>Total Receipts</b>	<b>288,384,688</b>	<b>286,196,375</b>
<b>Utilization:</b>		
<b>Class I Utilization</b>		
Inventory of Packaged FMP	13,612,429	15,285,079
Route Disposition Class I	218,645,812	220,035,045
Shrinkage	452,366	707,663
Transfers & Diversions to Nonpool	89,098	197,555
Total Class I Utilization	<u>232,799,705</u>	<u>236,255,342</u>
Average Butterfat Test	2.07%	2.11%
Daily Average Utilization	7,509,668	7,620,172
<b>Class II Utilization</b>		
Nonfluid Used To Produce	8,907,620	7,855,362
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods Used To Produce/Other Uses	7,910,322	8,523,116
Total Class II Utilization	<u>14,274,234</u>	<u>13,857,265</u>
Average Butterfat Test	31,092,176	30,235,743
Average Butterfat Test	10.09%	11.45%
<b>Class III Utilization</b>		
Shrinkage	0	3,813,409
Transfers & Diversions to Nonpool/Used to Produce Use to Produce/Other Uses	662,095	1,506,644
Total Class III Utilization	<u>662,095</u>	<u>1,768,488</u>
Average Butterfat Test	33.20%	5.64%
<b>Class IV Utilization</b>		
Inventory	10,519,983	5,998,604
Nonfluid Used To Fortify	486,329	0
Shrinkage	4,319,123	677,460
Transfers & Diversions to Nonpool Used To Produce/Other Uses	6,921,808	5,970,685
Total Class IV Utilization	<u>1,583,469</u>	<u>0</u>
Average Butterfat Test	23,830,712	12,646,749
Average Butterfat Test	7.31%	9.05%
<b>Total Utilization</b>	<b>288,384,688</b>	<b>286,196,375</b>

## Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in August 2008 is \$23.01 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$17.53 per hundredweight plus 3.5 times the uniform butterfat price of \$1.7412 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In August, Class I use accounted for 86.25% of all producer skim milk (priced to handlers at \$13.05 per hundredweight, plus the Class I differential and 48.96% of producer butterfat (priced to handlers at \$1.6804 per pound plus Class I differential). Class II use accounted for 7.95% of all producer skim milk (\$11.74 per hundredweight) and 34.98% of producer butterfat (\$1.7483 per pound). Class III use accounted for 0.18% of all producer skim milk (\$11.63 per hundredweight) and 2.45% of producer butterfat (\$1.7413 per pound). Class IV use accounted for 5.62% of all producer skim milk (\$10.93 per hundredweight) and 13.61% of producer butterfat (\$1.7413 per pound).

Receipts of producer milk during August 2008 totaled 248.7 million pounds, 2.3 million pounds more than was pooled in August of last year. Florida producers supplied 164.1 million pounds of milk in July 2008 or 67.17% of the total producer milk pooled in Florida. In July 2007, Florida producers supplied 64.55% of the total producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 5 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for August 2008. In-area Class I route disposition totaled 221.3 million pounds in July 2008, 3.2 million less than July 2007 and a decrease of 2.79 percent after adjusting for calendar composition.

### Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
<b>July 2008</b>		
Whole Milk	84,322,181	38.11%
Fat Free Milk	30,213,056	13.65%
Lowfat Milk (incl. 1%)	25,505,532	11.53%
Reduced Fat Milk (incl. 2%)	70,065,152	31.67%
Cultured Fluid Milk (incl. Buttermilk)	954,314	0.43%
Flavored Drinks and Milk	10,209,080	4.61%
<b>Total Disposition in Marketing Area</b>	<b>221,269,315</b>	<b>100.00%</b>
Total Disposition by Pool Plants	194,441,761	87.88%
Total Disposition by Nonpool Plants	26,827,554	12.12%
<b>Total Disposition in Marketing Area</b>	<b>221,269,315</b>	<b>100.00%</b>

## USDA Announces Final Rule to Establish Rules of Practice for the Federal Milk Order Hearing Process

(Continued from Page 1) guidelines, timeframes and procedures for amending Federal milk marketing agreements and orders; authorizes the use of informal rulemaking (5 U.S.C. 553) to amend such agreements and orders; and establishes provisions that permit the USDA to impose assessments on pooled milk under the Federal milk marketing order program to fund expedited rulemaking. Such assessments would supplement appropriated funds for the procurement of services required by USDA to perform rulemaking functions.

The final rule was published in the August 20 Federal Register and is available at [www.fmmatlanta.com](http://www.fmmatlanta.com) under 'What's New'. For additional information contact Bill Richmond at [william.richmond@usda.gov](mailto:william.richmond@usda.gov).

### Florida Market Administrator Office Closure

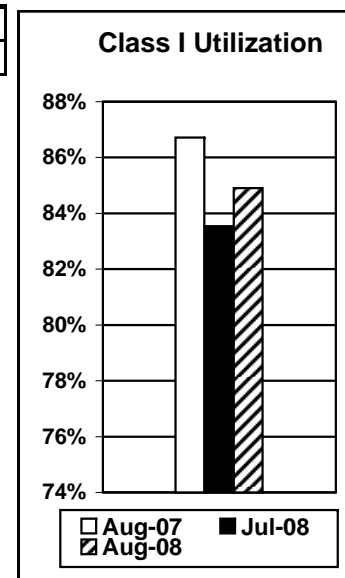
In October, the lease on the Market Administrator office located in Winter Park, Florida will expire and will not be renewed. The three auditors based in the Florida area will continue to perform Federal Order 6 handler audits and will work from home offices. Beginning with the September pool, (run October 7-11) the Florida Order pool will be worked from our Franklinton, Louisiana office. The Atlanta office will remain as the primary contact for general questions and Southeast Order issues, questions or concerns. For more details, visit [www.fmmatlanta.com](http://www.fmmatlanta.com) and click on 'What's New'.

**FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES**

Pool Period	CLASS I*			CLASS II			CLASS III			CLASS IV			UNIFORM*		
	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
May 2007	\$15.28	\$1.4789	\$19.92	\$11.50	\$1.5776	\$16.62	\$12.54	\$1.5706	\$17.60	\$ 13.45	\$1.5706	\$18.48	\$ 14.70	\$1.5332	\$19.55
June	\$16.88	\$1.5866	\$21.84	\$13.58	\$1.6527	\$18.89	\$14.93	\$1.6457	\$20.17	\$ 15.54	\$1.6457	\$20.76	\$ 16.53	\$1.6204	\$21.62
July	\$19.61	\$1.7108	\$24.91	\$16.31	\$1.6180	\$21.40	\$16.31	\$1.6110	\$21.38	\$ 16.58	\$1.6110	\$21.64	\$ 19.07	\$1.6625	\$24.22
Aug	\$20.74	\$1.6410	\$25.76	\$17.44	\$1.5942	\$22.41	\$14.79	\$1.5872	\$19.83	\$ 16.91	\$1.5872	\$21.87	\$ 20.29	\$1.6175	\$25.24
Sep	\$20.76	\$1.6782	\$25.91	\$17.46	\$1.5171	\$22.16	\$15.32	\$1.5101	\$20.07	\$ 16.92	\$1.5101	\$21.61	\$ 20.21	\$1.5924	\$25.08
Oct	\$20.86	\$1.5609	\$25.59	\$17.56	\$1.4162	\$21.90	\$14.27	\$1.4092	\$18.70	\$ 16.97	\$1.4092	\$21.31	\$ 20.33	\$1.4841	\$24.81
Nov	\$21.04	\$1.4718	\$25.45	\$17.74	\$1.4147	\$22.07	\$14.81	\$1.4077	\$19.22	\$ 16.03	\$1.4077	\$20.40	\$ 20.56	\$1.4426	\$24.89
Dec	\$19.65	\$1.4520	\$24.04	\$16.35	\$1.4418	\$20.82	\$16.14	\$1.4348	\$20.60	\$ 14.67	\$1.4348	\$19.18	\$ 19.05	\$1.4457	\$23.44
Jan 2008	\$20.53	\$1.4733	\$24.97	\$15.61	\$1.3389	\$19.75	\$15.19	\$1.3319	\$19.32	\$ 12.05	\$1.3319	\$16.29	\$ 19.59	\$1.3982	\$23.80
Feb	\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$ 10.48	\$1.3010	\$14.67	\$ 18.51	\$1.3523	\$22.60
Mar	\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$ 9.75	\$1.3604	\$14.17	\$ 15.71	\$1.3601	\$19.92
Apr	\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$ 9.74	\$1.4748	\$14.56	\$ 17.06	\$1.4380	\$21.50
May	\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38
June	\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36
July	\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep	\$17.38	\$1.7951	\$23.05	\$11.59											

**FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK**

Pool Period	Producer Milk 1000 lbs.	Number of Farms	CLASS I		CLASS II		CLASS III		CLASS IV	
			1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%
May 2007	287,160	283	214,731	74.78%	28,205	9.82%	31,560	10.99%	12,664	4.41%
June	258,463	352	204,677	79.18%	27,207	10.53%	15,961	6.18%	10,619	4.11%
July	248,237	351	198,729	80.05%	22,237	8.96%	11,395	4.59%	15,877	6.40%
Aug	246,333	466	213,617	86.72%	21,897	8.89%	5,154	2.09%	5,666	2.30%
Sep	235,983	442	199,162	84.40%	17,874	7.57%	8,015	3.40%	10,931	4.63%
Oct	253,906	471	216,645	85.33%	22,786	8.97%	7,746	3.05%	6,730	2.65%
Nov	249,743	437	216,964	86.87%	20,824	8.34%	6,185	2.48%	5,769	2.31%
Dec	267,192	417	219,690	82.22%	20,117	7.53%	8,914	3.34%	18,472	6.91%
Jan 2008	283,233	360	234,011	82.61%	23,387	8.26%	9,449	3.34%	16,386	5.79%
Feb	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%
June	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%
July	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%
August	248,673	340**	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%



\* Class I and uniform prices are at Hillsborough County (Tampa), Florida; \*\* Estimated

## Florida Marketing Area - Federal Order 6

Pool and Payment Dates For the Pooling Periods September through November 2008									
	Pool & Uniform Price	MA Payment Dates		Payments for Producer Milk					
		Due to:	Due From:	First Partial Payment Due**		Second Partial Payment Due**		Final Pay Due	
Pool Month	Release Date	All Funds	P/S	Coop	Non - member	Coop	Non - member	Coop	Non - member
SEP 2008	10/11/08	10/14/08	10/15/08	09/19/08	09/22/08	10/06/08	10/06/08	10/15/08	10/16/08
OCT 2008	11/11/08	11/12/08	11/13/08	10/20/08	10/20/08	11/04/08	11/05/08	11/13/08	11/14/08
NOV 2008	12/11/08	12/12/08	12/15/08	11/19/08	11/20/08	12/04/08	12/05/08	12/15/08	12/16/08

\*\*The base rate for making partial payments in Hillsborough Co., FL for September will be \$20.71 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$19.56 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10	
Diversion Percentage Limits	15%	15%	20%	20%	20%	20%	10%	10%	10%	10%	10%	15%	

### WASDE Dairy Report 1/

#### WASDE- 462 September 12, 2008

The milk production forecast for 2008 is fractionally higher than last month, and forecast 2009 production is raised. For both years, cow numbers are expected to decline less rapidly than previously expected, and milk per cow in 2009 is expected to increase at a slightly higher rate. Dairy trade forecasts are adjusted to reflect complete second quarter data but forecasts are unchanged from last month. Stocks are adjusted to reflect tighter expected stocks of fat-basis products but potentially larger stocks of nonfat dry milk (NDM).

Prices for butter, cheese, NDM, and whey are forecast lower as milk production is forecast higher. As a result of lower product prices, Class III and IV prices forecasts are reduced. The all milk price is forecast lower this month, averaging \$18.65 to \$18.85 in 2008 and \$17.85 to \$18.85 in 2009.

1/The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at [www.usda.gov/oce/commodity/wasde/index.htm](http://www.usda.gov/oce/commodity/wasde/index.htm).

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