

FLORIDA Fluid Milk Report

Sue L. Mosley
Market Administrator

Florida Marketing Area
Federal Order No. 6



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2008 Annual Summaries Available

The National Agricultural Statistics Service (NASS) recently published two annual summaries of different segments of the dairy industry for 2008. One report, titled 'Milk Production, Disposition, and Income 2008 Summary', focuses on measures of farm level performance of the nation's dairy farms. The second report, 'Dairy Products 2008 Summary', reviews the processing of milk into storable goods. Both of these are available at www.nass.usda.gov/Publications. Selected highlights from the reports are:

Milk production increased 2.3 percent in 2008 to 190 billion pounds. Milk per cow, at 20,396 pounds, was 192 pounds above 2007. The annual average number of milk cows on farms was 9.32 million head, up 126,000 head from 2007.

Cash receipts from marketings of milk during 2008 totaled \$34.8 billion, 1.9 percent lower than 2007. Producer returns averaged \$18.41 per hundredweight, 4.2 percent below 2007. Marketings totaled 189 billion pounds, 2.4 percent higher than the previous year.

Total cheese production in 2008 was 9.9 billion pounds, 2 percent above 2007 production. Wisconsin was the leading cheese producing state with 25 percent of the production, followed by California with 21 percent, Idaho with 8 percent, New York with 7 percent, and Minnesota and New Mexico with 6 percent each.

The amount of butter production in the United States during 2008 totaled 1.6 billion pounds, 7 percent above 2007. California accounted for 34 percent of butter production in 2008, followed by Wisconsin with 22 percent.

Nonfat dry milk production for human food, at 1.5 billion pounds, was up 17 percent from 2007. California, accounting for 54 percent of total production, was the largest source of milk powder.

Uniform Price Lower

The uniform price in Hillsborough County, Florida, was \$14.96 per hundredweight for milk at 3.5 percent butterfat for the month of June. This represents a decrease of \$0.69 compared with the previous month and a decrease of \$7.40 from June 2008.

Class I utilization was 88.74 percent in June, an increase of 3.06 percent when compared with the previous month and an increase of 13.18 percent over June 2008.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in May was 16.7 billion pounds, an increase of 0.1 percent from May 2008 and an increase of 0.4 percent when compared with April 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 861 million pounds, 2.6 percent above May 2008 and 1.4 percent below April 2009 on a daily average basis. Butter production was 139 million pounds, 0.3 percent below May 2008 and 5.3 percent below April 2009 on a daily average basis.

Nonfat dry milk powder production was 149.0 million pounds in May, a 13.3 percent increase compared with May 2008 and a 4.1 percent increase compared to April 2009 on a daily average basis. Dry whey production was 95.3 million pounds in May, a decrease of 3.8 percent compared with May of last year and 0.5 percent lower than the previous month on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.47 in June 2009, the same record low ratio as the previous month despite on declining milk and feed prices.

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - JUNE 2009

Calculation of Uniform Butterfat Price:

	<u>Utilization</u>	<u>Pounds</u>	<u>Price/lb.</u>	<u>Value</u>
Class I Butterfat	52.74%	4,111,593	\$1.2517	\$ 5,146,480.96
Class I Differential at Location				228,728.80
Class II Butterfat	38.30%	2,985,253	\$1.2614	3,765,598.14
Class III Butterfat	2.00%	155,542	\$1.2544	195,111.89
Class IV Butterfat	6.96%	542,523	\$1.2544	680,540.85
Total Butterfat	100.00%	7,794,911		\$ 10,016,460.64
Uniform Butterfat Price per lb. (Hillsborough County, Florida):			\$1.2850	

Calculation of Uniform Skim Milk Price

Producer Milk	<u>Utilization</u>	<u>Pounds</u>	<u>Price per unit</u>	<u>Value</u>
Class I Skim Milk	90.04%	192,390,212	\$5.91 /cwt.	\$ 11,370,261.54
Class I Butterfat	52.74%	4,111,593	\$1.2517 /lb.	5,146,480.96
Class I Differential at Location		196,501,805		10,938,661.35
Total Class I Milk	88.74%	196,501,805		\$ 27,455,403.85
Class II Skim Milk	7.13%	15,226,964	\$6.61 /cwt.	\$ 1,006,502.32
Class II Butterfat	38.30%	2,985,253	\$1.2614 /lb.	3,765,598.14
Total Class II Milk	8.22%	18,212,217		\$ 4,772,100.46
Class III Skim Milk	1.44%	3,066,405	\$5.78 /cwt.	\$ 177,238.21
Class III Butterfat	2.00%	155,542	\$1.2544 /lb.	195,111.89
Total Class III Milk	1.46%	3,221,947		\$ 372,350.10
Class IV Skim Milk	1.39%	2,960,746	\$6.04 /cwt.	\$ 178,829.06
Class IV Butterfat	6.96%	542,523	\$1.2544 /lb.	680,540.85
Total Class IV Milk	1.58%	3,503,269		\$ 859,369.91
Producer Milk	100.00%	221,439,238		\$ 33,459,224.32

Adjustments

Overage and Other Source	\$7,013.38
Inventory Adjustments	\$1,072.50
Producer butterfat at uniform butterfat price	(\$10,016,460.64)
Location Adjustments to Producers	(\$320,155.40)
1/2 Unobligated Balance in P.S.F	\$123,137.40
Adjusted Pool Value	\$ 10.88437
Reserve for Producer Settlement Func	\$ 0.04437
	\$23,253,831.57
	\$94,786.51

Uniform Skim Milk Price per cwt. (Hillsborough County, Florida): **\$10.84**

Uniform Price per cwt. (Hillsborough County, Florida) **\$14.96***

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME (Priced at)	CLASS I		UNIFORM		CLASS I %
	JUN 2009	JUL 2009	MAY 2009	JUN 2009	JUN 2009
Appalachian (Charlotte)	\$ 13.48	\$ 13.66	\$ 13.28	\$ 12.66	64.19%
Arizona (Phoenix)	\$ 12.43	\$ 12.61	\$ 11.15	\$ 10.95	33.18%
Central (Kansas City)	\$ 12.08	\$ 12.26	\$ 10.82	\$ 10.70	27.47%
Florida (Tampa)	\$ 15.48	\$ 15.66	\$ 15.65	\$ 14.96	88.74%
Mideast (Cleveland)	\$ 12.08	\$ 12.26	\$ 11.27	\$ 10.99	36.90%
Northeast (Boston)	\$ 13.33	\$ 13.51	\$ 12.18	\$ 11.93	41.20%
Pacific Northwest (Seattle)	\$ 11.98	\$ 12.16	\$ 10.83	\$ 10.70	26.86%
Southeast (Atlanta)	\$ 13.88	\$ 14.06	\$ 13.21	\$ 12.83	61.19%
Southwest (Dallas)	\$ 13.08	\$ 13.26	\$ 11.84	\$ 11.64	32.91%
Upper Midwest (Chicago)	\$ 11.88	\$ 12.06	\$ 10.30	\$ 10.29	12.30%

**FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6
STATISTICAL SUMMARY**

Receipts:	June 2009	June 2008
Producer Milk		
Class I	196,501,805	196,599,985
Class II	18,212,217	18,865,725
Class III	3,221,947	24,271,152
Class IV	3,503,269	20,449,893
Total Producer Milk	<u>221,439,238</u>	<u>260,186,755</u>
Average Butterfat Test	3.52%	3.54%
Percent of Producer Milk in Class I	88.74%	75.56%
Daily Average Receipts	7,381,308	8,672,892
Other Source Milk		
Class I	5,112,005	4,647,891
Class II	9,489,919	7,111,559
Class III	0	1,720
Class IV	549,164	446,876
Total Other Source Milk	<u>15,151,088</u>	<u>12,208,046</u>
Overage		
Class I	0	0
Class II	5,560	0
Class III	0	0
Class IV	0	0
Total Overage	<u>5,560</u>	<u>0</u>
Opening Inventory		
Class I	12,334,180	15,849,495
Class II	801,475	335
Class III	2,459,530	0
Class IV	7,735,837	2,445,921
Total Opening Inventory	<u>23,331,022</u>	<u>18,295,751</u>
Total Receipts	259,926,908	290,690,552
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	10,831,569	12,267,214
Route Disposition Class I	201,768,117	203,348,274
Shrinkage	1,110,185	1,365,234
Transfers & Diversions to Nonpool	238,119	116,649
Total Class I Utilization	<u>213,947,990</u>	<u>217,097,371</u>
Average Butterfat Test	2.09%	2.12%
Daily Average Utilization	7,131,600	7,236,579
Class II Utilization		
Nonfluid Used To Produce	9,483,253	7,081,555
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods Used To Produce/Other Uses	6,179,433	6,717,343
Total Class II Utilization	<u>12,846,485</u>	<u>12,178,721</u>
Average Butterfat Test	28,509,171	25,977,619
Average Butterfat Test	10.66%	12.52%
Class III Utilization		
Shrinkage	3,556,749	0
Transfers & Diversions to Nonpool/Used to Produce Use to Produce/Other Uses	714,839	24,272,872
Total Class III Utilization	<u>1,409,889</u>	<u>0</u>
Average Butterfat Test	5,681,477	24,272,872
Average Butterfat Test	3.75%	3.15%
Class IV Utilization		
Inventory	8,502,021	7,687,934
Nonfluid Used To Fortify	425,134	400,600
Shrinkage	0	3,768,654
Transfers & Diversions to Nonpool Used To Produce/Other Uses	2,861,115	9,693,971
Total Class IV Utilization	<u>0</u>	<u>1,791,531</u>
Average Butterfat Test	11,788,270	23,342,690
Average Butterfat Test	9.09%	5.40%
Total Utilization	259,926,908	290,690,552

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in June 2009 is \$14.96 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$10.84 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2850 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In June, Class I use accounted for 90.04% of all producer skim milk (priced to handlers at \$5.91 per hundredweight, plus the Class I differential and 52.74% of producer butterfat (priced to handlers at \$1.2517 per pound plus Class I differential). Class II use accounted for 7.13% of all producer skim milk (\$6.61 per hundredweight) and 38.30% of producer butterfat (\$1.2614 per pound). Class III use accounted for 1.44% of all producer skim milk (\$5.78 per hundredweight) and 2.00% of producer butterfat (\$1.2544 per pound). Class IV use accounted for 1.39% of all producer skim milk (\$6.04 per hundredweight) and 6.96% of producer butterfat (\$1.2544 per pound).

Receipts of producer milk during June 2009 totaled 221.4 million pounds, 38.7 million pounds less than was pooled in June of last year. Florida producers supplied 188.9 million pounds of milk in May 2009 or 76.23% of the total producer milk pooled in Florida. In May 2008, Florida producers supplied 71.29% of producer milk pooled on the Florida market.

There were 11 regulated pool distributing plants and 4 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for June 2009. In-area Class I route disposition totaled 238.0 million pounds in May 2009, 3.1 million less than May 2008 and an increase of 1.27 percent after adjusting for calendar composition.

Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
May 2009		
Whole Milk	84,349,127	35.44%
Fat Free Milk	30,925,289	12.99%
Lowfat Milk (incl. 1%)	28,793,559	12.10%
Reduced Fat Milk (incl. 2%)	70,305,186	29.54%
Cultured Fluid Milk (incl. Buttermilk)	936,187	0.39%
Flavored Drinks and Milk	22,696,576	9.54%
Total Disposition in Marketing Area	238,005,924	100.00%
Total Disposition by Pool Plants	211,607,288	88.91%
Total Disposition by Nonpool Plants	26,398,636	11.09%
Total Disposition in Marketing Area	238,005,924	100.00%

Rayne Pegg Named Administrator of the Agricultural Marketing Service

Agriculture Secretary Tom Vilsack has recently announced the appointment of Rayne Pegg as Administrator of the U.S. Department of Agriculture's Agricultural Marketing Service. The agency is part of USDA's Marketing and Regulatory Programs mission area which works to ensure a productive and competitive global and domestic marketplace for U.S. agricultural products. Pegg began serving in this role in early July.

"Rayne's background makes her the ideal person to further the development of programs to ensure efficient, fair marketing of U.S. agricultural products as we work to meet the needs of consumers and industries and provide a safe, sustainable food supply for all Americans" said Vilsack.

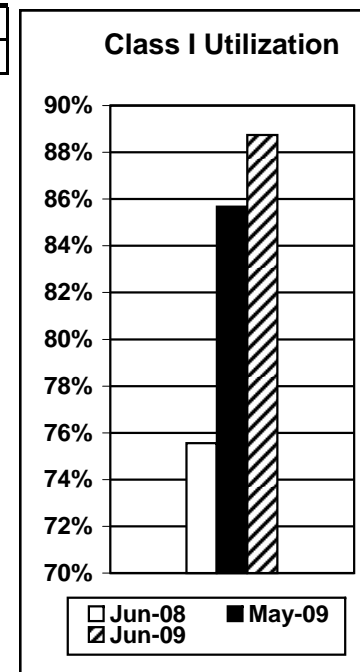
Pegg most recently served as the Deputy Secretary of Legislation and Policy for the California Department of Food and Agriculture. In this role, she was the principle advisor to both the Secretary of the Department and the cabinet of the Governor of California on the Department's legislative and policy issues. Pegg represented the Department before the California legislature, regulating bodies and interested parties on issues potentially impacting the Department's programs. She has worked with growers and the public to find common ground and reach agreement on controversial issues. She also worked on legislation and public policy that address: invasive species, the Farm Bill, the Department's budget, organic production, food safety, farmers markets, government oversight, and trade barriers.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool Period	CLASS I*			CLASS II			CLASS III			CLASS IV			UNIFORM*		
	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Jan 2008	\$20.53	\$1.4733	\$24.97	\$15.61	\$1.3389	\$19.75	\$15.19	\$1.3319	\$19.32	\$12.05	\$1.3319	\$16.29	\$19.59	\$1.3982	\$23.80
Feb	\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$10.48	\$1.3010	\$14.67	\$18.51	\$1.3523	\$22.60
Mar	\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$9.75	\$1.3604	\$14.17	\$15.71	\$1.3601	\$19.92
Apr	\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$9.74	\$1.4748	\$14.56	\$17.06	\$1.4380	\$21.50
May	\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$10.17	\$1.5562	\$15.26	\$16.56	\$1.5423	\$21.38
Jun	\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$10.64	\$1.6160	\$15.92	\$17.30	\$1.6194	\$22.36
Jul	\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$11.12	\$1.6774	\$16.60	\$19.72	\$1.6733	\$24.89
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$10.93	\$1.7413	\$16.64	\$17.53	\$1.7413	\$23.01
Sep	\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$9.41	\$1.8196	\$15.45	\$16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$7.40	\$1.8507	\$13.62	\$14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$6.26	\$1.7730	\$12.25	\$15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$6.01	\$1.2998	\$10.35	\$13.86	\$1.5719	\$18.88
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$5.92	\$1.1084	\$9.59	\$15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$5.82	\$1.0941	\$9.45	\$11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$5.78	\$1.1594	\$9.64	\$10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$5.81	\$1.2049	\$9.82	\$11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$5.92	\$1.2648	\$10.14	\$11.63	\$1.2639	\$15.65
Jun	\$11.31	\$1.3057	\$15.48	\$6.61	\$1.2614	\$10.79	\$5.78	\$1.2544	\$9.97	\$6.04	\$1.2544	\$10.22	\$10.84	\$1.2850	\$14.96
Jul	\$11.43	\$1.3222	\$15.66	\$6.73											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool Period	Producer Milk 1000 lbs.	Number of Farms	CLASS I		CLASS II		CLASS III		CLASS IV	
			1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%
Jan 2008	283,233	360	234,011	82.61%	23,387	8.26%	9,449	3.34%	16,386	5.79%
Feb	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%
Jun	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%
Jul	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%
May	247,816	249	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%
Jun	221,439	275**	196,502	88.74%	18,212	8.22%	3,222	1.46%	3,503	1.58%



* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

Pool and Payment Dates For the Pooling Periods July through September 2009									
	Pool & Uniform Price	MA Payment Dates		Payments for Producer Milk					
		Due to:	Due From:	First Partial Payment Due**		Second Partial Payment Due**		Final Pay Due	
Pool Month	Release Date	All Funds	P/S	Coop	Non - member	Coop	Non - member	Coop	Non - member
JUL 2009	08/11/09	08/12/09	08/13/09	07/20/09	07/20/09	08/04/09	08/05/09	08/13/09	08/14/09
AUG 2009	09/11/09	09/14/09	09/15/09	08/19/09	08/20/09	09/04/09	09/08/09	09/15/09	09/16/09
SEPT 2009	10/11/09	10/13/09	10/14/09	09/21/09	09/21/09	10/05/09	10/05/09	10/14/09	10/15/09

**The base rate for making partial payments in Hillsborough Co., FL for July will be \$13.46 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$12.72 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10
Diversion Percentage Limits	15%	15%	20%	20%	20%	20%	10%	10%	10%	10%	10%	15%

WASDE Dairy Report 1/

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The milk production forecast is raised fractionally for 2009 as the reduction in cow numbers is slightly slower than expected. Milk production for 2010 is unchanged. Imports for 2009 on a skim-solids basis are forecast lower; the commercial export forecast is unchanged from last month. Net removals are adjusted for both higher nonfat dry milk (NDM) sales to the CCC and product exports under the Dairy Export Incentive Program (DEIP).

Cheese, butter, and NDM price forecasts are lowered as supplies are large but whey prices are forecast higher. For 2009 and 2010, Class III prices are reduced as lower cheese price forecasts more than offset higher whey prices. The Class IV price forecast is reduced in line with lower butter and NDM prices in both 2009 and 2010. The all milk price is forecast at \$11.85 to \$12.15 per cwt for 2009 and \$14.85 to \$15.85 for 2010.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.

USDA MILK MARKET ADMINISTRATOR
 U.S. Department Of Agriculture
 1550 North Brown Road, Suite 120
 Lawrenceville, Georgia 30043



www.fmmatlanta.com

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