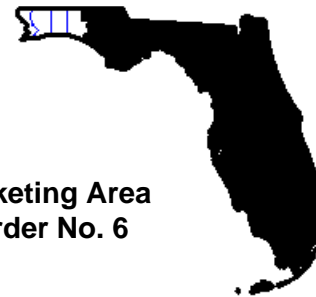


FLORIDA Fluid Milk Report

Sue L. Mosley
Market Administrator

Florida Marketing Area
Federal Order No. 6



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USDA Increases Dairy Support Price

On July 31, Agriculture Secretary Vilsack announced that the Obama Administration is taking immediate action to support struggling dairy farmers by increasing the amount paid for dairy products through the Dairy Product Price Support Program (DPPSP). USDA estimates show that these increases, which will be in place from August 2009 through October 2009, will increase dairy farmers' revenue by \$243 million.

The increase will raise the price paid for nonfat dry milk from \$0.80 per pound to \$0.92 per pound, the price paid for cheddar blocks from \$1.13 per pound to \$1.31 per pound, and the price of cheddar barrels from \$1.10 per pound to \$1.28 per pound. This increase in the support price will have an immediate effect upon dairy farmers' bottom line. Temporarily raising the price of these dairy products increases the price that dairy farmers receive for their milk.

USDA estimates the increase in the support price should increase the all milk price received by dairy producers. The increase of the support price will result in the government purchase of an additional 150 million pounds of nonfat dry milk and an additional 75 million pounds of cheese.

Prior to today's announcement, USDA had taken several steps to provide support for dairy farmers, including the following:

- In March, USDA transferred approximately 200 million pounds of nonfat dry milk to USDA's Food and Nutrition Service, which will not only remove inventory from the market, but also support low-income families struggling to put nutritious food on their tables.
- USDA expects to spend more than \$1 billion in fiscal year 2009 on purchases of dairy products

(continued on page four)

Uniform Price Increases

The uniform price in Hillsborough County, Florida, was \$15.08 per hundredweight for milk at 3.5 percent butterfat for the month of July. This represents an increase of \$0.12 compared with the previous month and a decrease of \$9.81 from July 2008.

Class I utilization was 88.91 percent in July, an increase of 0.17 percent when compared with the previous month and an increase of 5.37 percent over July 2008.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in June was 15.9 billion pounds, a decrease of 0.2 percent from June 2008 and a decrease of 2.0 percent when compared with May 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 833 million pounds, 2.0 percent above June 2008 but unchanged from May 2009 on a daily average basis. Butter production was 125 million pounds, 7.5 percent above June 2008 but 7.3 percent below May 2009 on a daily average basis.

Nonfat dry milk powder production was 145.0 million pounds in June, a 6.3 percent increase compared with June 2008 and a 0.6 percent increase compared to May 2009 on a daily average basis. Dry whey production was 92.0 million pounds in June, a decrease of 3.2 percent compared with June 2008 and 0.2 percent decrease compared to May 2009 on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.65 in July 2009, an increase of 0.20 points from last month due to declining corn, soybeans, and alfalfa prices.

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - JULY 2009

Calculation of Uniform Butterfat Price:

	<u>Utilization</u>	<u>Pounds</u>	<u>Price/lb.</u>	<u>Value</u>
Class I Butterfat	52.97%	4,344,306	\$1.2682	\$ 5,509,448.86
Class I Differential at Location				241,538.17
Class II Butterfat	37.52%	3,077,623	\$1.2508	3,849,490.86
Class III Butterfat	2.30%	188,903	\$1.2438	234,957.57
Class IV Butterfat	7.21%	591,004	\$1.2438	735,090.78
Total Butterfat	100.00%	8,201,836		\$ 10,570,526.24
Uniform Butterfat Price per lb. (Hillsborough County, Florida):			\$1.2888	

Calculation of Uniform Skim Milk Price

Producer Milk	<u>Utilization</u>	<u>Pounds</u>	<u>Price per unit</u>	<u>Value</u>
Class I Skim Milk	90.22%	201,378,289	\$6.03 /cwt.	\$ 12,143,110.84
Class I Butterfat	52.97%	4,344,306	\$1.2682 /lb.	5,509,448.86
Class I Differential at Location		205,722,595		11,438,470.46
Total Class I Milk	88.91%	205,722,595		\$ 29,091,030.16
Class II Skim Milk	7.04%	15,708,805	\$6.73 /cwt.	\$ 1,057,202.58
Class II Butterfat	37.52%	3,077,623	\$1.2508 /lb.	3,849,490.86
Total Class II Milk	8.12%	18,786,428		\$ 4,906,693.44
Class III Skim Milk	1.43%	3,200,078	\$5.82 /cwt.	\$ 186,244.53
Class III Butterfat	2.30%	188,903	\$1.2438 /lb.	234,957.57
Total Class III Milk	1.46%	3,388,981		\$ 421,202.10
Class IV Skim Milk	1.31%	2,914,585	\$6.01 /cwt.	\$ 175,166.57
Class IV Butterfat	7.21%	591,004	\$1.2438 /lb.	735,090.78
Total Class IV Milk	1.51%	3,505,589		\$ 910,257.35
Producer Milk	100.00%	231,403,593		\$ 35,329,183.05

Adjustments

Overage and Other Source	\$318.41
Inventory Adjustments	(\$3,799.17)
Producer butterfat at uniform butterfat price	(\$10,570,526.24)
Location Adjustments to Producers	(\$314,986.69)
1/2 Unobligated Balance in P.S.F	\$95,354.61
Adjusted Pool Value	\$ 10.99254
Reserve for Producer Settlement Fund	\$ 0.04254
	\$24,535,543.97
	\$94,951.59

Uniform Skim Milk Price per cwt. (Hillsborough County, Florida):

\$10.95

Uniform Price per cwt. (Hillsborough County, Florida)

\$15.08*

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME (Priced at)	CLASS I		UNIFORM		CLASS I %
	JUL 2009	AUG 2009	JUN 2009	JUL 2009	JUL 2009
Appalachian (Charlotte)	\$ 13.66	\$ 13.44	\$ 12.66	\$ 12.92	69.81%
Arizona (Phoenix)	\$ 12.61	\$ 12.39	\$ 10.95	\$ 11.10	38.47%
Central (Kansas City)	\$ 12.26	\$ 12.04	\$ 10.70	\$ 10.76	28.32%
Florida (Tampa)	\$ 15.66	\$ 15.44	\$ 14.96	\$ 15.08	88.91%
Mideast (Cleveland)	\$ 12.26	\$ 12.04	\$ 10.99	\$ 10.07	37.90%
Northeast (Boston)	\$ 13.51	\$ 13.29	\$ 11.93	\$ 11.99	40.80%
Pacific Northwest (Seattle)	\$ 12.16	\$ 11.94	\$ 10.70	\$ 10.74	27.39%
Southeast (Atlanta)	\$ 14.06	\$ 13.84	\$ 12.83	\$ 13.07	66.92%
Southwest (Dallas)	\$ 13.26	\$ 13.04	\$ 11.64	\$ 11.77	35.30%
Upper Midwest (Chicago)	\$ 12.06	\$ 11.84	\$ 10.29	\$ 10.30	12.30%

**FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6
STATISTICAL SUMMARY**

Receipts:	July 2009	July 2008
Producer Milk		
Class I	205,722,595	204,161,299
Class II	18,786,428	20,311,597
Class III	3,388,981	10,384,448
Class IV	3,505,589	9,531,163
Total Producer Milk	<u>231,403,593</u>	<u>244,388,507</u>
Average Butterfat Test	3.54%	3.57%
Percent of Producer Milk in Class I	88.91%	83.54%
Daily Average Receipts	7,464,632	7,883,500
Other Source Milk		
Class I	4,186,704	4,836,518
Class II	10,352,761	9,249,471
Class III	8,450	5,160
Class IV	518,562	467,325
Total Other Source Milk	<u>15,066,477</u>	<u>14,558,474</u>
Overage		
Class I	0	0
Class II	0	2,854
Class III	0	0
Class IV	256	0
Total Overage	<u>256</u>	<u>2,854</u>
Opening Inventory		
Class I	10,831,569	2,267,214
Class II	256,363	5,360
Class III	2,401,344	0
Class IV	5,844,314	7,682,574
Total Opening Inventory	<u>19,333,590</u>	<u>19,955,148</u>
Total Receipts	265,803,916	278,904,983
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	13,134,843	12,635,208
Route Disposition Class I	206,734,316	208,119,560
Shrinkage	748,153	342,503
Transfers & Diversions to Nonpool	123,556	167,760
Total Class I Utilization	<u>220,740,868</u>	<u>221,265,031</u>
Average Butterfat Test	2.10%	2.13%
Daily Average Utilization	7,120,673	7,137,582
Class II Utilization		
Nonfluid Used To Produce	10,345,062	9,207,074
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods Used To Produce/Other Uses	6,844,521	6,623,260
Total Class II Utilization	<u>12,205,969</u>	<u>13,738,948</u>
Average Butterfat Test	29,395,552	29,569,282
Average Butterfat Test	10.47%	10.92%
Class III Utilization		
Shrinkage	3,820,001	0
Transfers & Diversions to Nonpool/Used to Produce Use to Produce/Other Uses	536,538	10,389,608
Total Class III Utilization	<u>1,442,236</u>	<u>0</u>
Average Butterfat Test	5,798,775	10,389,608
Average Butterfat Test	3.84%	4.20%
Class IV Utilization		
Inventory	5,629,557	7,521,455
Nonfluid Used To Fortify	459,870	420,864
Shrinkage	0	3,379,588
Transfers & Diversions to Nonpool Used To Produce/Other Uses	3,779,294	4,568,465
Total Class IV Utilization	<u>9,869,721</u>	<u>17,681,062</u>
Average Butterfat Test	10.03%	6.36%
Total Utilization	265,803,916	278,904,983

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in July 2009 is \$15.08 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$10.95 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2888 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In July, Class I use accounted for 90.22% of all producer skim milk (priced to handlers at \$6.03 per hundredweight, plus the Class I differential and 52.97% of producer butterfat (priced to handlers at \$1.2682 per pound plus Class I differential). Class II use accounted for 7.04% of all producer skim milk (\$6.73 per hundredweight) and 37.52% of producer butterfat (\$1.2508 per pound). Class III use accounted for 1.43% of all producer skim milk (\$5.82 per hundredweight) and 2.30% of producer butterfat (\$1.2438 per pound). Class IV use accounted for 1.31% of all producer skim milk (\$6.01 per hundredweight) and 7.21% of producer butterfat (\$1.2438 per pound).

Receipts of producer milk during July 2009 totaled 231.4 million pounds, 13.0 million pounds less than was pooled in July of last year. Florida producers supplied 164.0 million pounds of milk in June 2009 or 74.07% of the total producer milk pooled in Florida. In June 2008, Florida producers supplied 65.77% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 4 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for July 2009. In-area Class I route disposition totaled 227.8 million pounds in June 2009, 11.7 million more than June 2008 and an increase of 2.31 percent after adjusting for calendar composition.

Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
<u>June 2009</u>		
Whole Milk	86,287,775	37.87%
Fat Free Milk	31,381,310	13.77%
Lowfat Milk (incl. 1%)	25,962,328	11.40%
Reduced Fat Milk (incl. 2%)	71,736,801	31.49%
Cultured Fluid Milk (incl. Buttermilk)	969,249	0.43%
Flavored Drinks and Milk	11,497,915	5.05%
Total Disposition in Marketing Area	227,835,378	100.00%
Total Disposition by Pool Plants	198,414,162	87.09%
Total Disposition by Nonpool Plants	29,421,216	12.91%
Total Disposition in Marketing Area	227,835,378	100.00%

USDA Increases Dairy Support Price

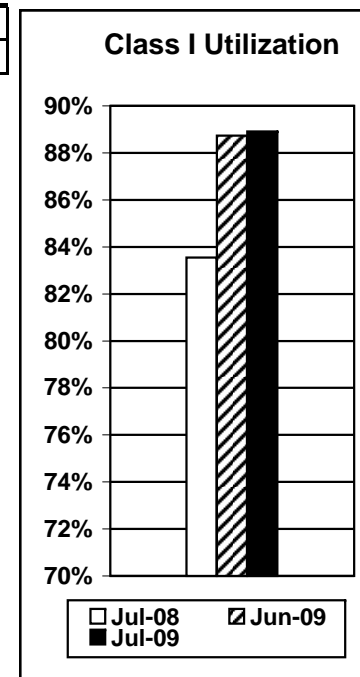
- (...continued from page one) via the Dairy Product Price Support Program and payments to producers under the Milk Income Loss Contract (MILC).
- On March 22, 2009, USDA reactivated USDA's Dairy Export Incentive Program (DEIP), to help U.S. dairy exporters meet prevailing world prices in addition to encouraging the development of international export markets in areas where U.S. dairy products are not competitive due to subsidized dairy products from other countries.
- Since March 22, USDA has encouraged the export of 20,000 tons of nonfat dry milk.
- From July 2008 through June 30, 2009, DEIP has announced allocations of 68,201 metric tons of nonfat dry milk; 21,097 metric tons of butterfat; 3,030 metric tons of various cheeses and 34 metric tons of other dairy products.
- USDA is working with the Department of State to identify foreign assistance programs such as U.S. Agency for International Development (USAID) and McGovern-Dole International Food for Education and Child Nutrition Program to make the significant amounts of nonfat dry milk available and induce, through competitive bids, the production of casein.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool Period	CLASS I*			CLASS II			CLASS III			CLASS IV			UNIFORM*		
	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Feb 2008	\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$10.48	\$1.3010	\$14.67	\$18.51	\$1.3523	\$22.60
Mar	\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$9.75	\$1.3604	\$14.17	\$15.71	\$1.3601	\$19.92
Apr	\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$9.74	\$1.4748	\$14.56	\$17.06	\$1.4380	\$21.50
May	\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$10.17	\$1.5562	\$15.26	\$16.56	\$1.5423	\$21.38
Jun	\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$10.64	\$1.6160	\$15.92	\$17.30	\$1.6194	\$22.36
Jul	\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$11.12	\$1.6774	\$16.60	\$19.72	\$1.6733	\$24.89
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$10.93	\$1.7413	\$16.64	\$17.53	\$1.7413	\$23.01
Sep	\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$9.41	\$1.8196	\$15.45	\$16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$7.40	\$1.8507	\$13.62	\$14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$6.26	\$1.7730	\$12.25	\$15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$6.01	\$1.2998	\$10.35	\$13.86	\$1.5719	\$18.88
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$5.92	\$1.1084	\$9.59	\$15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$5.82	\$1.0941	\$9.45	\$11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$5.78	\$1.1594	\$9.64	\$10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$5.81	\$1.2049	\$9.82	\$11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$5.92	\$1.2648	\$10.14	\$11.63	\$1.2639	\$15.65
Jun	\$11.31	\$1.3057	\$15.48	\$6.61	\$1.2614	\$10.79	\$5.78	\$1.2544	\$9.97	\$6.04	\$1.2544	\$10.22	\$10.84	\$1.2850	\$14.96
Jul	\$11.43	\$1.3222	\$15.66	\$6.73	\$1.2508	\$10.87	\$5.82	\$1.2438	\$9.97	\$6.01	\$1.2438	\$10.15	\$10.95	\$1.2888	\$15.08
Aug	\$11.40	\$1.2689	\$15.44	\$6.70											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool Period	Producer Milk 1000 lbs.	Number of Farms	CLASS I		CLASS II		CLASS III		CLASS IV	
			1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%
Feb 2008	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%
Jun	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%
Jul	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%
May	247,816	249	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%
Jun	221,439	317	196,502	88.74%	18,212	8.22%	3,222	1.46%	3,503	1.58%
Jul	231,404	275**	205,723	88.91%	18,786	8.12%	3,389	1.46%	3,506	1.51%



* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

Pool and Payment Dates For the Pooling Periods August through October 2009									
	Pool & Uniform Price	MA Payment Dates		Payments for Producer Milk					
		Due to:	Due From:	First Partial Payment Due**		Second Partial Payment Due**		Final Pay Due	
Pool Month	Release Date	All Funds	P/S	Coop	Non - member	Coop	Non - member	Coop	Non - member
AUG 2009	09/11/09	09/14/09	09/15/09	08/19/09	08/20/09	09/04/09	09/08/09	09/15/09	09/16/09
SEP 2009	10/11/09	10/13/09	10/14/09	09/21/09	09/21/09	10/05/09	10/05/09	10/14/09	10/15/09
OCT 2009	11/11/09	11/12/09	11/13/09	10/19/09	10/20/09	11/04/09	11/05/09	11/13/09	11/16/09

**The base rate for making partial payments in Hillsborough Co., FL for August will be \$13.57 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$12.82 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10
Diversion Percentage Limits	15%	15%	20%	20%	20%	20%	10%	10%	10%	10%	10%	15%

WASDE Dairy Report 1/

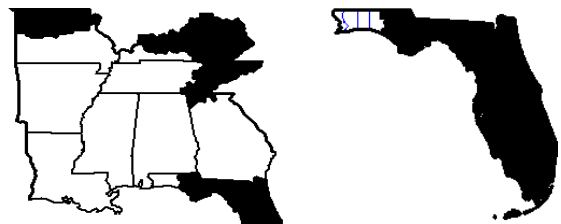
WASDE - 473 August 12, 2009

The milk production forecast is raised for 2009 and 2010 as the reduction in cow numbers is slower than expected and growth in output per cow is higher. Fat and skim-solids basis imports are raised as cheese imports have been stronger than expected; the commercial export forecast for 2009 is adjusted as higher exports in the first half are offset by lower second half exports. Exports for 2010 are lowered as higher domestic prices and larger exportable supplies in competitor countries limit export opportunities into 2010. CCC removals are adjusted to reflect changes in support prices for cheese and nonfat dry milk (NDM).

Cheese and NDM price forecasts are raised for 2009 as higher support prices and increased net removals support domestic prices. Forecast cheese and NDM prices for 2010 are lowered as higher forecast production and weaker commercial exports increase domestic supplies. Butter and whey price forecasts are unchanged from last month. Both Class III and Class IV prices are forecast higher for 2009 reflecting higher forecast prices for cheese (Class III) and NDM (Class IV). Class price forecasts for 2010 are reduced as cheese and NDM prices are lowered. The all milk price is forecast at \$12.10 to \$12.30 per cwt for 2009 and \$14.65 to \$15.65 for 2010.

1/ The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.

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