

FLORIDA Fluid Milk Report

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Market Administrator

Florida Marketing Area
Federal Order No. 6



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USDA Establishes Dairy Advisory Committee and Requests Nominations

Agriculture Secretary Tom Vilsack has announced that as part of USDA's continuing efforts to listen to and respond to the needs of producers in the dairy industry he is moving forward on establishing the Dairy Industry Advisory Committee and is requesting nominations.

Secretary Vilsack promised to move forward with establishment of a charter creating the committee for two years. Once appointed, the committee will review the issues of farm milk price volatility, and dairy farmer profitability. The committee will also offer suggestions and ideas on how USDA can best address these issues to meet the dairy industry's needs. USDA is establishing the committee under the authority of the Federal Advisory Committee Act of 1972.

The Secretary of Agriculture will appoint up to 15 representatives of the dairy industry to serve in an advisory capacity on the Committee. Representatives will include: producers and producer organizations, processors and processor organizations, handlers, consumers, academia, retailers, and state agencies involved in organic and non-organic dairy at the local, regional, national and international levels.

Written nominations must be received on or before September 28, and should be sent to Judith Lindsay, secretary to Brandon Willis, Deputy Administrator, Farm Service Agency, Farm Programs, USDA Room 3612-S, Stop 0501, Washington, D.C. 20250-0501; faxed to (202) 720-4726; or e-mailed to: judith.lindsay@wdc.usda.gov.

Advisory committee members will elect the chairperson and vice-chairperson who will each serve a two-year term. The announcement was published in the August 28 Federal Register and more details are available at: www.ams.usda.gov/AMSV1.0/DairyAdvisoryCommittee.

Uniform Price Declines

The uniform price in Hillsborough County, Florida, was \$14.88 per hundredweight for milk at 3.5 percent butterfat for the month of August. This represents a decrease of \$0.20 compared with the previous month and a decrease of \$8.13 from August 2008.

Class I utilization was 87.05 percent in August, a decrease of 1.86 percent when compared with the previous month and an increase of 2.15 percent over August 2008.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in July was 16.0 billion pounds, an increase of 0.03 percent from July 2008 and a decrease of 2.9 percent when compared with June 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 839 million pounds, 2.0 percent above July 2008 and 2.5 percent less than June 2009 on a daily average basis. Butter production was 112 million pounds, 2.2 percent below July 2008 and 13.3 percent below June 2009 on a daily average basis.

Nonfat dry milk powder production was 132 million pounds in July, a 2.0 percent decrease compared with July 2008 and a 11.3 percent decrease compared to June 2009 on a daily average basis. Dry whey production was 93 million pounds in July, an increase of 2.0 percent compared with July 2008 and 2.5 percent lower compared to June 2009 on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.76 in August 2009, an increase of 0.19 points from last month due to declining corn, soybeans, and alfalfa prices and higher milk prices.

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - AUGUST 2009

Calculation of Uniform Butterfat Price:

	<u>Utilization</u>	<u>Pounds</u>	<u>Price/lb.</u>	<u>Value</u>
Class I Butterfat	50.22%	4,374,003	\$1.2149	\$ 5,313,976.24
Class I Differential at Location				243,369.41
Class II Butterfat	39.05%	3,401,509	\$1.2561	4,272,635.46
Class III Butterfat	2.66%	231,865	\$1.2491	289,622.56
Class IV Butterfat	8.07%	702,923	\$1.2491	878,021.11
Total Butterfat	100.00%	8,710,300		\$ 10,997,624.78
Uniform Butterfat Price per lb. (Hillsborough County, Florida):			\$1.2626	

Calculation of Uniform Skim Milk Price

	<u>Utilization</u>	<u>Pounds</u>	<u>Price per unit</u>	<u>Value</u>
Producer Milk				
Class I Skim Milk	88.43%	207,171,787	\$6.00 /cwt.	\$ 12,430,307.22
Class I Butterfat	50.22%	4,374,003	\$1.2149 /lb.	5,313,976.24
Class I Differential at Location		211,545,790		11,775,923.42
Total Class I Milk	87.05%	211,545,790		\$ 29,520,206.88
Class II Skim Milk	7.19%	16,855,859	\$6.70 /cwt.	\$ 1,129,342.55
Class II Butterfat	39.05%	3,401,509	\$1.2561 /lb.	4,272,635.46
Total Class II Milk	8.34%	20,257,368		\$ 5,401,978.01
Class III Skim Milk	0.44%	1,040,806	\$7.08 /cwt.	\$ 73,689.08
Class III Butterfat	2.66%	231,865	\$1.2491 /lb.	289,622.56
Total Class III Milk	0.52%	1,272,671		\$ 363,311.64
Class IV Skim Milk	3.94%	9,231,423	\$6.23 /cwt.	\$ 575,117.65
Class IV Butterfat	8.07%	702,923	\$1.2491 /lb.	878,021.11
Total Class IV Milk	4.09%	9,934,346		\$ 1,453,138.76
Producer Milk	100.00%	243,010,175		\$ 36,738,635.29

Adjustments

Overage and Other Source	\$0.00
Inventory Adjustments	\$0.00
Producer butterfat at uniform butterfat price	(\$10,997,624.78)
Location Adjustments to Producers	(\$329,536.65)
1/2 Unobligated Balance in P.S.F	\$97,152.85
Adjusted Pool Value	\$ 10.88717
Reserve for Producer Settlement Func	\$ 0.04717
	\$25,508,626.71
	\$110,520.26

Uniform Skim Milk Price per cwt. (Hillsborough County, Florida):

\$10.84

Uniform Price per cwt. (Hillsborough County, Florida)

\$14.88*

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME (Priced at)	CLASS I		UNIFORM		CLASS I %
	AUG 2009	SEPT 2009	JUL 2009	AUG 2009	AUG 2009
Appalachian (Charlotte)	\$ 13.44	\$ 14.33	\$ 12.92	\$ 12.86	71.94%
Arizona (Phoenix)	\$ 12.39	\$ 13.28	\$ 11.10	\$ 11.55	39.51%
Central (Kansas City)	\$ 12.04	\$ 12.93	\$ 10.76	\$ 11.24	35.28%
Florida (Tampa)	\$ 15.44	\$ 16.33	\$ 15.08	\$ 14.88	87.05%
Mideast (Cleveland)	\$ 12.04	\$ 12.93	\$ 10.07	\$ 11.47	40.50%
Northeast (Boston)	\$ 13.29	\$ 14.18	\$ 11.99	\$ 12.35	42.60%
Pacific Northwest (Seattle)	\$ 11.94	\$ 12.83	\$ 10.74	\$ 11.25	29.00%
Southeast (Atlanta)	\$ 13.84	\$ 14.73	\$ 13.07	\$ 13.30	70.79%
Southwest (Dallas)	\$ 13.04	\$ 13.93	\$ 11.77	\$ 12.34	41.01%
Upper Midwest (Chicago)	\$ 11.84	\$ 12.73	\$ 10.30	\$ 11.32	13.40%

**FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6
STATISTICAL SUMMARY**

Receipts:	August 2009	August 2008
Producer Milk		
Class I	211,545,790	211,133,982
Class II	20,257,368	22,179,437
Class III	1,272,671	661,980
Class IV	9,934,346	14,697,593
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Total Producer Milk	243,010,175	248,672,992
Average Butterfat Test	3.58%	3.60%
Percent of Producer Milk in Class I	87.05%	84.90%
Daily Average Receipts	7,839,038	8,021,709
Other Source Milk		
Class I	4,611,186	9,030,515
Class II	8,605,506	8,911,470
Class III	0	0
Class IV	574,247	1,599,112
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Total Other Source Milk	13,790,939	19,541,097
Overage		
Class I	0	0
Class II	0	0
Class III	0	0
Class IV	0	0
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Total Overage	0	0
Opening Inventory		
Class I	13,134,843	12,635,208
Class II	0	1,269
Class III	0	115
Class IV	5,629,557	7,534,007
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Total Opening Inventory	18,764,400	20,170,599
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Total Receipts	275,565,514	288,384,688
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	12,943,980	13,612,429
Route Disposition Class I	214,704,116	218,645,812
Shrinkage	1,536,327	452,366
Transfers & Diversions to Nonpool	107,396	89,098
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Total Class I Utilization	229,291,819	232,799,705
Average Butterfat Test	2.06%	2.07%
Daily Average Utilization	7,396,510	7,509,668
Class II Utilization		
Nonfluid Used To Produce	8,600,006	8,907,620
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods Used To Produce/Other Uses	8,046,042	7,910,322
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Total Class II Utilization	28,862,874	31,092,176
Average Butterfat Test	11.79%	10.09%
Class III Utilization		
Shrinkage	0	0
Transfers & Diversions to Nonpool/Used to Produce Use to Produce/Other Uses	1,272,671	662,095
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Total Class III Utilization	1,272,671	662,095
Average Butterfat Test	18.22%	33.20%
Class IV Utilization		
Inventory	7,833,120	10,519,983
Nonfluid Used To Fortify	529,820	486,329
Shrinkage	3,846,049	4,319,123
Transfers & Diversions to Nonpool Used To Produce/Other Uses	2,319,724	6,921,808
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Total Class IV Utilization	16,138,150	23,830,712
Average Butterfat Test	6.60%	7.31%
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Total Utilization	275,565,514	288,384,688

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in August 2009 is \$14.88 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$10.84 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2626 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In August, Class I use accounted for 88.43% of all producer skim milk (priced to handlers at \$6.00 per hundredweight, plus the Class I differential and 50.22% of producer butterfat (priced to handlers at \$1.2149 per pound plus Class I differential). Class II use accounted for 7.19% of all producer skim milk (\$6.70 per hundredweight) and 39.05% of producer butterfat (\$1.2561 per pound). Class III use accounted for 0.44% of all producer skim milk (\$7.08 per hundredweight) and 2.66% of producer butterfat (\$1.2491 per pound). Class IV use accounted for 3.94% of all producer skim milk (\$6.23 per hundredweight) and 8.07% of producer butterfat (\$1.2491 per pound).

Receipts of producer milk during August 2009 totaled 243.0 million pounds, 5.7 million pounds less than was pooled in August of last year. Florida producers supplied 162.1 million pounds of milk in July 2009 or 70.07% of the total producer milk pooled in Florida. In July 2008, Florida producers supplied 67.17% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 6 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for August 2009. In-area Class I route disposition totaled 234.2 million pounds in July 2009, 12.9 million more than July 2008 and an increase of 5.20 percent after adjusting for calendar composition.

Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
July 2009		
Whole Milk	90,079,325	38.46%
Fat Free Milk	32,121,449	13.71%
Lowfat Milk (incl. 1%)	27,201,699	11.61%
Reduced Fat Milk (incl. 2%)	74,237,034	31.70%
Cultured Fluid Milk (incl. Buttermilk)	987,598	0.42%
Flavored Drinks and Milk	9,588,642	4.09%
Total Disposition in Marketing Area	234,215,747	100.00%
Total Disposition by Pool Plants	205,974,542	87.94%
Total Disposition by Nonpool Plants	28,241,205	12.06%
Total Disposition in Marketing Area	234,215,747	100.00%

Mailbox Milk Prices, January through June 2009

Reporting Area 1/	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09
New England States 3/	\$14.95	\$12.46	\$12.25	\$12.66	\$12.65	\$12.27
Eastern Pennsylvania 4/	\$14.45	\$11.98	\$11.76	\$12.16	\$12.14	\$11.73
Appalachian States 5/	\$16.55	\$13.20	\$12.25	\$12.70	\$12.78	\$12.36
Southeast States 6/	\$17.05	\$13.76	\$12.47	\$13.08	\$13.15	\$12.85
Southern Missouri 7/	\$14.98	\$11.69	\$10.78	\$11.09	\$10.77	\$10.77
Florida	\$18.39	\$14.97	\$13.61	\$14.34	\$14.70	\$14.07
Western Pennsylvania 8/	\$14.37	\$11.89	\$11.61	\$12.07	\$11.86	\$11.53
Indiana	\$14.86	\$12.00	\$11.34	\$11.76	\$12.00	\$11.37
Corn Belt States 9/	\$13.61	\$11.33	\$11.43	\$11.62	\$11.33	\$10.96
Western Texas 10/	\$12.98	\$10.73	\$10.73	\$11.07	\$10.59	\$10.20
Northwest States 11/	\$12.75	\$10.66	\$10.95	\$11.29	\$10.87	\$10.55
All Federal Orders 12/	\$13.77	\$11.61	\$11.60	\$11.96	\$11.61	\$11.27
California 13/	\$10.57	\$9.80	\$9.92	\$9.88	\$9.70	\$9.63

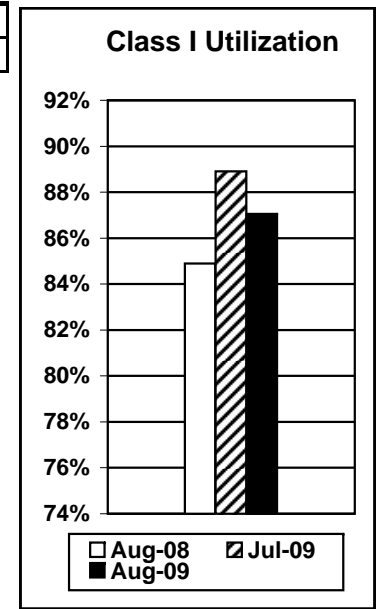
Source: Dairy Market News; 1/ Information is shown for those areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders. 2/ Net pay price received by dairy farmers for milk. 3/ Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont. 4/ All the counties to the east of those listed in 8/. 5/ Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. 6/ Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. 7/ The counties of Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry and all those to the south of these. 8/ The counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those to the west of these. 9/ Includes Kansas, Nebraska and the Missouri counties to the north of those listed in 7/. 10/ All counties to the west of Fanin, Hunt, Van Zandt, Henderson, Anderson, Houston, Cherokee, Nacogdoches, and Shelby. 11/ Includes Oregon and Washington. 12/ Weighted average of the information for all selected reporting areas in Federal milk orders. 13/ Calculated by CA Department of Food and Agriculture.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool Period	CLASS I*			CLASS II			CLASS III			CLASS IV			UNIFORM*		
	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
May 2008	\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$ 10.17	\$1.5562	\$15.26	\$ 16.56	\$1.5423	\$21.38
Jun	\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$ 10.64	\$1.6160	\$15.92	\$ 17.30	\$1.6194	\$22.36
Jul	\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$ 11.12	\$1.6774	\$16.60	\$ 19.72	\$1.6733	\$24.89
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$ 10.93	\$1.7413	\$16.64	\$ 17.53	\$1.7413	\$23.01
Sep	\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$ 9.41	\$1.8196	\$15.45	\$ 16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$ 7.40	\$1.8507	\$13.62	\$ 14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$ 5.81	\$1.2049	\$9.82	\$ 11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$ 5.92	\$1.2648	\$10.14	\$ 11.63	\$1.2639	\$15.65
Jun	\$11.31	\$1.3057	\$15.48	\$6.61	\$1.2614	\$10.79	\$5.78	\$1.2544	\$9.97	\$ 6.04	\$1.2544	\$10.22	\$ 10.84	\$1.2850	\$14.96
Jul	\$11.43	\$1.3222	\$15.66	\$6.73	\$1.2508	\$10.87	\$5.82	\$1.2438	\$9.97	\$ 6.01	\$1.2438	\$10.15	\$ 10.95	\$1.2888	\$15.08
Aug	\$11.40	\$1.2689	\$15.44	\$6.70	\$1.2561	\$10.86	\$7.08	\$1.2491	\$11.20	\$ 6.23	\$1.2491	\$10.38	\$ 10.84	\$1.2626	\$14.88
Sep	\$12.14	\$1.3186	\$16.33	\$6.95											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool Period	Producer Milk 1000 lbs.	Number of Farms	CLASS I		CLASS II		CLASS III		CLASS IV	
			1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%
May 2008	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%
Jun	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%
Jul	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%
May	247,816	249	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%
Jun	221,439	317	196,502	88.74%	18,212	8.22%	3,222	1.46%	3,503	1.58%
Jul	231,404	328	205,723	88.91%	18,786	8.12%	3,389	1.46%	3,506	1.51%
Aug	243,010	300**	211,546	87.05%	20,257	8.34%	1,273	0.52%	9,934	4.09%



* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

Pool and Payment Dates For the Pooling Periods September through November 2009									
	Pool & Uniform Price	MA Payment Dates		Payments for Producer Milk					
		Due to:	Due From:	First Partial Payment Due**		Second Partial Payment Due**		Final Pay Due	
Pool Month	Release Date	All Funds	P/S	Coop	Non - member	Coop	Non - member	Coop	Non - member
SEP 2009	10/11/09	10/13/09	10/14/09	09/21/09	09/21/09	10/05/09	10/05/09	10/14/09	10/15/09
OCT 2009	11/11/09	11/12/09	11/13/09	10/19/09	10/20/09	11/04/09	11/05/09	11/13/09	11/16/09
NOV 2009	12/11/09	12/14/09	12/15/09	11/19/09	11/20/09	12/04/09	12/07/09	12/15/09	12/16/09

**The base rate for making partial payments in Hillsborough Co., FL for September will be \$13.39 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$12.65 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10
Diversion Percentage Limits	15%	15%	20%	20%	20%	20%	10%	10%	10%	10%	10%	15%

WASDE Dairy Report 1/

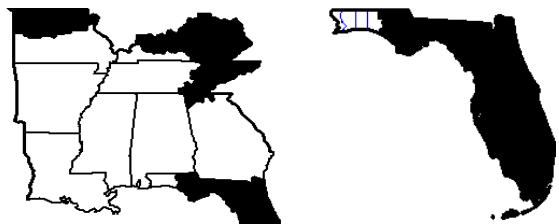
WASDE - 474 September 11, 2009

The milk production forecast is raised for 2009 and 2010 as milk per cow is forecast higher. Lower feed costs and plentiful supplies of alfalfa hay into 2010 are expected to support increased feeding of higher quality rations. Imports for 2009 are raised as fat-based product imports have been stronger than expected; the commercial export forecast for 2009 is raised as cheese shipments have been firm. Net removals are adjusted to reflect lower expected sales to CCC in 2009.

Class III and IV price forecasts are reduced for 2009 due to weaker butter and whey prices. Cheese and nonfat dry milk (NDM) prices are unchanged. The Class III price forecast for 2010 is unchanged; the Class IV price is reduced due to lower butter and NDM prices. The all milk price is forecast at \$12.05 to \$12.25 per cwt for 2009 and \$14.55 to \$15.55 for 2010.

1/ *The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.*

USDA MILK MARKET ADMINISTRATOR
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www.fmmatlanta.com

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