

FLORIDA Fluid Milk Report

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Market Administrator

Florida Marketing Area
Federal Order No. 6



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Final Rule on Organic Access to Pasture

The USDA has announced details of the final regulation regarding access to pasture for organic livestock operations. This rule amends the National Organic Program (NOP) regulations to clarify the use of pasture in raising organic ruminants.

The main components of the rule include: a) animals must graze pasture during the grazing season, which must be at least 120 days per year; b) animals must obtain a minimum of 30 percent dry matter intake from grazing pasture; c) producers must have a pasture management plan and manage pasture as a crop to meet the feed requirements; and, d) livestock are exempt from the 30 percent dry matter intake requirements during the finish feeding period.

The final rule becomes effective 120 days after publication, June 17, 2010. Comments on the exceptions for finish feeding of ruminant slaughter stock may be submitted before April 19, 2010. More information is available on the NOP website at <http://www.ams.usda.gov/NOP>.

New Framework for Animal Disease Traceability Announced

The USDA has announced it will develop a new, flexible framework for animal disease traceability in the United States, and undertake several other actions to further strengthen its disease prevention and response capabilities.

The framework provides the basic tenets of an improved animal disease traceability capability in the United States. USDA's efforts will: a) only apply to animals moved in interstate commerce; b) be administered by the States and Tribal Nations to provide more flexibility; c) encourage the use of lower-cost technology; and d) be implemented transparently through Federal regulations and the full rulemaking process. More information on USDA's new direction on animal traceability and the steps to improve disease prevention and control is available at <http://www.aphis.usda.gov/traceability>.

Uniform Price Increases

The uniform price in Hillsborough County, Florida, was \$19.42 per hundredweight for milk at 3.5 percent butterfat for the month of January. This represents an increase of \$0.43 compared with the previous month and an increase of \$0.50 from January 2009.

Class I utilization was 85.46 percent in January, a decrease of 2.19 percent compared with last month and an increase of 3.82 percent from January 2009.

National Dairy Situation

The USDA estimates that the total U.S. production of milk in December was 15.76 billion pounds, a decrease of 0.9 percent from December 2008 and an increase of 1.2 percent when compared with November 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 862 million pounds, 0.1 percent below December 2008 and 1.1 percent less than November 2009 on a daily average basis. Butter production was 150 million pounds, 4.3 percent below December 2008 but 20.2 percent above November 2009 on a daily average basis.

Nonfat dry milk powder production was 126.4 million pounds in December, 18.6 percent less than December 2008 and 20.9 percent higher than November 2009 on a daily average basis. Dry whey production was 91.2 million pounds, up slightly from December 2008 and 2.0 percent above November 2009 on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 2.45 in January 2010, up 0.03 points from the previous month's revised ratio of 2.42.

F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - JANUARY 2010

Calculation of Uniform Butterfat Price:

	<u>Utilization</u>	<u>Pounds</u>	<u>Price/lb.</u>	<u>Value</u>
Class I Butterfat	45.27%	4,389,661	\$1.5874	\$ 6,968,147.88
Class I Differential at Location				244,639.45
Class II Butterfat	32.20%	3,121,558	\$1.4475	4,518,455.23
Class III Butterfat	3.72%	360,527	\$1.4405	519,339.15
Class IV Butterfat	18.81%	1,823,271	\$1.4405	2,626,421.88
Total Butterfat	100.00%	9,695,017		\$ 14,877,003.59

Uniform Butterfat Price per lb. (Hillsborough County, Florida): **\$1.5345**

Calculation of Uniform Skim Milk Price:

Producer Milk	<u>Utilization</u>	<u>Pounds</u>	<u>Price per unit</u>	<u>Value</u>
Class I Skim Milk	87.00%	221,984,598	\$9.82 /cwt.	\$ 21,798,887.54
Class I Butterfat	45.27%	4,389,661	\$1.5874 /lb.	6,968,147.88
Class I Differential at Location		226,374,259		12,641,338.57
Total Class I Milk	85.46%	226,374,259		\$ 41,408,373.99
Class II Skim Milk	6.37%	16,262,981	\$10.52 /cwt.	\$ 1,710,865.59
Class II Butterfat	32.20%	3,121,558	\$1.4475 /lb.	4,518,455.23
Total Class II Milk	7.32%	19,384,539		\$ 6,229,320.82
Class III Skim Milk	0.52%	1,336,183	\$9.80 /cwt.	\$ 130,945.92
Class III Butterfat	3.72%	360,527	\$1.4405 /lb.	519,339.15
Total Class III Milk	0.64%	1,696,710		\$ 650,285.07
Class IV Skim Milk	6.11%	15,600,945	\$9.13 /cwt.	\$ 1,424,366.28
Class IV Butterfat	18.81%	1,823,271	\$1.4405 /lb.	2,626,421.88
Total Class IV Milk	6.58%	17,424,216		\$ 4,050,788.16
Producer Milk	100.00%	264,879,724		\$ 52,338,768.04

Adjustments

Overage and Other Source	\$19,094.39
Inventory Adjustments	\$0.00
Producer butterfat at uniform butterfat price	(\$14,877,003.59)
Location Adjustments to Producers	(\$350,688.97)
1/2 Unobligated Balance in P.S.F.	\$138,928.18

Adjusted Pool Value

Reserve for Producer Settlement Fund	\$ 14.60475	\$37,269,098.05
	\$ 0.04475	\$114,204.73

Uniform Skim Milk Price per cwt. (Hillsborough County, Florida):

\$14.56

Uniform Price per cwt. (Hillsborough County, Florida)

\$19.42*

* At 3.5% butterfat test; for information purposes.

OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)

MARKET NAME (Priced at)	CLASS I		UNIFORM		CLASS I %
	JAN 2010	FEB 2010	DEC 2009	JAN 2010	JAN 2010
Appalachian (Charlotte)	\$ 18.43	\$ 18.24	\$ 16.99	\$ 17.31	69.85%
Arizona (Phoenix)	\$ 17.38	\$ 17.19	\$ 15.50	\$ 15.21	33.38%
Central (Kansas City)	\$ 17.03	\$ 16.84	\$ 14.96	\$ 14.88	31.94%
Florida (Tampa)	\$ 20.43	\$ 20.24	\$ 18.99	\$ 19.42	85.46%
Mideast (Cleveland)	\$ 17.03	\$ 16.84	\$ 15.12	\$ 15.30	41.30%
Northeast (Boston)	\$ 18.28	\$ 18.09	\$ 16.11	\$ 16.26	43.60%
Pacific Northwest (Seattle)	\$ 16.93	\$ 16.74	\$ 15.05	\$ 14.88	28.16%
Southeast (Atlanta)	\$ 18.83	\$ 18.64	\$ 17.23	\$ 17.60	68.70%
Southwest (Dallas)	\$ 18.03	\$ 17.84	\$ 16.00	\$ 16.10	42.17%
Upper Midwest (Chicago)	\$ 16.83	\$ 16.64	\$ 15.06	\$ 14.76	13.00%

**FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6
STATISTICAL SUMMARY**

Receipts:	January 2010	January 2009
Producer Milk		
Class I	226,374,259	233,648,877
Class II	19,384,539	18,349,487
Class III	1,696,710	11,769,987
Class IV	17,424,216	22,451,750
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Total Producer Milk	264,879,724	286,220,101
Average Butterfat Test	3.66%	3.63%
Percent of Producer Milk in Class I	85.46%	81.64%
Daily Average Receipts	8,544,507	9,232,906
Other Source Milk		
Class I	5,612,720	5,060,487
Class II	7,550,339	7,669,890
Class III	7,726	2,102
Class IV	818,374	695,795
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Total Other Source Milk	13,989,159	13,428,274
Overage		
Class I	0	0
Class II	0	0
Class III	0	0
Class IV	209,139	5,360
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Total Overage	209,139	5,360
Opening Inventory		
Class I	13,824,168	12,710,081
Class II	0	336,631
Class III	0	275,032
Class IV	6,690,897	7,069,556
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Total Opening Inventory	20,515,065	20,391,300
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Total Receipts	299,593,087	320,045,035
Utilization:		
Class I Utilization		
Inventory of Packaged FMP	11,636,289	10,244,481
Route Disposition Class I	231,335,760	240,566,515
Shrinkage	1,193,289	493,485
Transfers & Diversions to Nonpool	1,645,809	114,964
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Total Class I Utilization	245,811,147	251,419,445
Average Butterfat Test	1.94%	2.01%
Daily Average Utilization	7,929,392	8,110,305
Class II Utilization		
Nonfluid Used To Produce	7,546,123	8,299,665
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods	7,428,725	6,171,908
Used To Produce/Other Uses	11,960,030	11,884,435
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Total Class II Utilization	26,934,878	26,356,008
Average Butterfat Test	11.59%	10.83%
Class III Utilization		
Shrinkage	0	0
Transfers & Diversions to Nonpool/Used to Produce	1,704,436	12,047,121
Use to Produce/Other Uses	0	0
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Total Class III Utilization	1,704,436	12,047,121
Average Butterfat Test	21.61%	1.82%
Class IV Utilization		
Inventory	11,686,443	7,223,521
Nonfluid Used To Fortify	1,459,507	597,907
Shrinkage	3,594,215	4,170,467
Transfers & Diversions to Nonpool	6,763,505	16,739,714
Used To Produce/Other Uses	1,638,956	1,490,852
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Total Class IV Utilization	25,142,626	30,222,461
Average Butterfat Test	9.08%	10.46%
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Total Utilization	299,593,087	320,045,035

Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in January 2010 is \$19.42 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$14.56 per hundredweight plus 3.5 times the uniform butterfat price of \$1.5345 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In January, Class I use accounted for 87.00% of all producer skim milk (priced to handlers at \$9.82 per hundredweight, plus the Class I differential and 45.27% of producer butterfat (priced to handlers at \$1.5874 per pound plus Class I differential). Class II use accounted for 6.37% of all producer skim milk (\$10.52 per hundredweight) and 32.20% of producer butterfat (\$1.4475 per pound). Class III use accounted for 0.52% of all producer skim milk (\$9.80 per hundredweight) and 3.72% of producer butterfat (\$1.4405 per pound). Class IV use accounted for 6.11% of all producer skim milk (\$9.13 per hundredweight) and 18.81% of producer butterfat (\$1.4405 per pound).

Receipts of producer milk during January totaled 264.9 million pounds, 21.3 million pounds less than was pooled in January of last year. Florida producers supplied 167.5 million pounds of milk in December 2009 or 65.82% of the total producer milk pooled in Florida. In December 2008, Florida producers supplied 66.83% of producer milk pooled on the Florida market.

There were 12 regulated pool distributing plants and 4 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for January 2010. In-area Class I route disposition totaled 253.3 million pounds in December 2009, 8.1 million more than December 2008 and an increase of 4.09 percent after adjusting for calendar composition.

Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
December 2009		
Whole Milk	87,874,654	34.69%
Fat Free Milk	34,072,197	13.45%
Lowfat Milk (incl. 1%)	33,964,330	13.41%
Reduced Fat Milk (incl. 2%)	74,775,398	29.52%
Cultured Fluid Milk (incl. Buttermilk)	1,312,248	0.52%
Flavored Drinks and Milk	21,324,249	8.42%
Total Disposition in Marketing Area	253,323,076	100.00%
Total Disposition by Pool Plants	223,381,902	88.18%
Total Disposition by Nonpool Plants	29,941,174	11.82%
Total Disposition in Marketing Area	253,323,076	100.00%

Mailbox Milk Prices, March through October 2009

Reporting Area 1/	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct
New England States 3/	\$12.25	\$12.66	\$12.65	\$12.27	\$12.22	\$12.57	\$13.45	\$14.84
Eastern Pennsylvania	\$11.76	\$12.16	\$12.14	\$11.73	\$11.80	\$12.12	\$12.99	\$14.43
Appalachian States 5/	\$12.25	\$12.70	\$12.78	\$12.36	\$12.74	\$13.04	\$13.94	\$15.30
Southeast States 6/	\$12.47	\$13.08	\$13.15	\$12.85	\$13.38	\$13.88	\$14.77	\$16.41
Southern Missouri 7/	\$10.78	\$11.09	\$10.77	\$10.77	\$11.08	\$11.51	\$12.55	\$14.23
Florida	\$13.61	\$14.34	\$14.70	\$14.07	\$14.81	\$15.37	\$16.20	\$17.76
Indiana	\$11.34	\$11.76	\$12.00	\$11.37	\$11.51	\$11.90	\$12.81	\$14.27
Wisconsin	\$11.87	\$12.17	\$11.40	\$11.24	\$11.15	\$12.25	\$13.30	\$14.54
Corn Belt States 9/	\$11.43	\$11.62	\$11.33	\$10.96	\$10.82	\$11.69	\$12.82	\$14.12
Western Texas 10/	\$10.73	\$11.07	\$10.59	\$10.20	\$10.43	\$11.30	\$12.22	\$13.37
Northwest States 11/	\$10.95	\$11.29	\$10.87	\$10.55	\$10.57	\$11.17	\$12.17	\$13.52
All Federal Orders 12/	\$11.60	\$11.96	\$11.61	\$11.27	\$11.30	\$12.04	\$12.98	\$14.29
California 13/	\$9.92	\$9.88	\$9.70	\$9.63	\$9.60	\$10.51	\$11.20	\$12.30

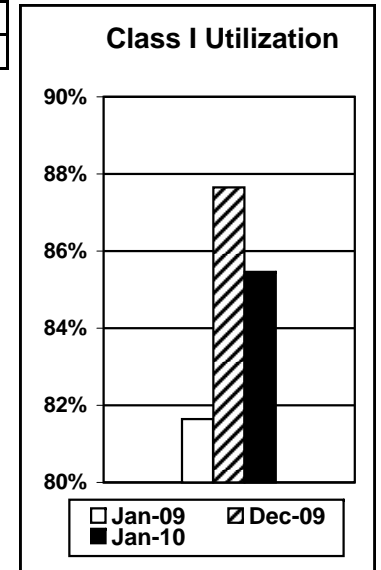
Source: Dairy Market News; 1/ Information is shown for those areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders. 2/ Net pay price received by dairy farmers for milk. 3/ Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont. 4/ All the counties to the east of those listed in 8/. 5/ Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. 6/ Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. 7/ The counties of Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry and all those to the south of these. 8/ The counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those to the west of these. 9/ Includes Kansas, Nebraska and the Missouri counties to the north of those listed in 7/. 10/ All counties to the west of Fanin, Hunt, Van Zandt, Henderson, Anderson, Houston, Cherokee, Nacogdoches, and Shelby. 11/ Includes Oregon and Washington. 12/ Weighted average of the information for all selected reporting areas in Federal milk orders. 13/ Calculated by CA Department of Food and Agriculture.

FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES

Pool Period	CLASS I*			CLASS II			CLASS III			CLASS IV			UNIFORM*		
	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Nov 2008	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$ 6.26	\$1.7730	\$12.25	\$ 15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$ 6.01	\$1.2998	\$10.35	\$ 13.86	\$1.5719	\$18.88
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$ 5.92	\$1.1084	\$9.59	\$ 15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$ 5.82	\$1.0941	\$9.45	\$ 11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$ 5.78	\$1.1594	\$9.64	\$ 10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$ 5.81	\$1.2049	\$9.82	\$ 11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$ 5.92	\$1.2648	\$10.14	\$ 11.63	\$1.2639	\$15.65
Jun	\$11.31	\$1.3057	\$15.48	\$6.61	\$1.2614	\$10.79	\$5.78	\$1.2544	\$9.97	\$ 6.04	\$1.2544	\$10.22	\$ 10.84	\$1.2850	\$14.96
Jul	\$11.43	\$1.3222	\$15.66	\$6.73	\$1.2508	\$10.87	\$5.82	\$1.2438	\$9.97	\$ 6.01	\$1.2438	\$10.15	\$ 10.95	\$1.2888	\$15.08
Aug	\$11.40	\$1.2689	\$15.44	\$6.70	\$1.2561	\$10.86	\$7.08	\$1.2491	\$11.20	\$ 6.23	\$1.2491	\$10.38	\$ 10.84	\$1.2626	\$14.88
Sep	\$12.14	\$1.3186	\$16.33	\$6.95	\$1.2296	\$11.01	\$8.12	\$1.2226	\$12.11	\$ 7.12	\$1.2226	\$11.15	\$ 11.53	\$1.2717	\$15.58
Oct	\$13.83	\$1.2581	\$17.75	\$7.71	\$1.2822	\$11.93	\$8.66	\$1.2752	\$12.82	\$ 7.66	\$1.2752	\$11.86	\$ 13.25	\$1.2701	\$17.23
Nov	\$14.10	\$1.3292	\$18.26	\$8.38	\$1.4726	\$13.24	\$9.27	\$1.4656	\$14.08	\$ 8.41	\$1.4656	\$13.25	\$ 13.35	\$1.4044	\$17.80
Dec	\$14.71	\$1.4850	\$19.39	\$9.14	\$1.5503	\$14.25	\$9.93	\$1.5433	\$14.98	\$ 9.96	\$1.5433	\$15.01	\$ 14.18	\$1.5171	\$18.99
Jan 2010	\$15.22	\$1.6414	\$20.43	\$10.52	\$1.4475	\$15.22	\$9.80	\$1.4405	\$14.50	\$ 9.13	\$1.4405	\$13.85	\$ 14.56	\$1.5345	\$19.42
Feb	\$15.67	\$1.4630	\$20.24	\$10.97											

FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK

Pool Period	Producer Milk 1000 lbs.	Number of Farms	CLASS I		CLASS II		CLASS III		CLASS IV	
			1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%
Nov 2008	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%
May	247,816	249	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%
Jun	221,439	317	196,502	88.74%	18,212	8.22%	3,222	1.46%	3,503	1.58%
Jul	231,404	313	205,723	88.91%	18,786	8.12%	3,389	1.46%	3,506	1.51%
Aug	243,010	432	211,546	87.05%	20,257	8.34%	1,273	0.52%	9,934	4.09%
Sep	239,600	456	205,275	85.68%	22,835	9.53%	581	0.24%	10,908	4.55%
Oct	249,862	450	220,892	88.40%	19,240	7.70%	444	0.18%	9,286	3.72%
Nov	248,555	413	211,104	84.94%	23,365	9.40%	579	0.23%	13,507	5.43%
Dec	254,431	398	222,997	87.65%	21,103	8.29%	682	0.27%	9,648	3.79%
Jan 2010	264,880	400**	226,374	85.46%	19,385	7.32%	1,697	0.64%	17,424	6.58%



* Class I and uniform prices are at Hillsborough County (Tampa), Florida; ** Estimated

Florida Marketing Area - Federal Order 6

Pool and Payment Dates For the Pooling Periods February 2010 through April 2010									
	Pool & Uniform Price	MA Payment Dates		Payments for Producer Milk					
		Due to:	Due From:	First Partial Payment Due**		Second Partial Payment Due**		Final Pay Due	
Pool Month	Release Date	All Funds	P/S	Coop	Non - member	Coop	Non - member	Coop	Non - member
FEB 2010	03/11/10	03/12/10	03/15/10	02/19/10	02/22/10	03/04/10	03/05/10	03/15/10	03/16/10
MAR 2010	04/11/10	04/12/10	04/13/10	03/19/10	03/22/10	04/05/10	04/05/10	04/13/10	04/14/10
APR 2010	05/11/10	05/12/10	05/13/10	04/19/10	04/20/10	05/04/10	05/05/10	05/13/10	05/14/10

**The base rate for making partial payments in Hillsborough Co., FL for February will be \$17.48 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$16.51 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10
Diversion Percentage Limits	15%	15%	20%	20%	20%	20%	10%	10%	10%	10%	10%	15%

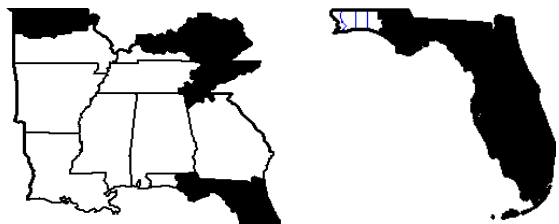
WASDE Dairy Report 1/

WASDE - 479 February 9, 2010

The milk production forecasts are raised for 2010. The forecast for 2010 reflects recent USDA estimates of fourth-quarter production. Milk production is forecast higher for 2010 based on the higher-than-expected January 1 dairy replacement heifer estimate. Herds are not expected to decline as rapidly as forecast last month, boosting milk production. Dairy exports on a skim-solids basis for 2010 are raised, reflecting higher sales of cheese and nonfat dry milk. Import forecasts are lowered for 2010. Fat and skim-solids ending stocks are estimated higher for 2009 and stocks for 2010 are raised in the face of higher production. Cheese and butter price forecasts for 2010 are little changed from last month. The Class III price is raised from last month due to higher forecast whey prices, but the Class IV price forecast is lowered reflecting weaker nonfat dry milk prices. The all milk price is forecast at \$16.20 to \$16.90 for 2010.

1/ *The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at www.usda.gov/oce/commodity/wasde/index.htm.*

USDA MILK MARKET ADMINISTRATOR
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