

# FLORIDA Fluid Milk Report

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Florida Marketing Area  
Federal Order No. 6



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## Proposed Rules on Promotion and Imports

The USDA has published a proposed rule amending the National Dairy Promotion and Research Order. The proposed rule would establish a dairy import assessment program as required by the Farm Security and Rural Investment Act of 2002 (2002 Farm Bill) and the Food, Conservation, and Energy Act of 2008 (2008 Farm Bill).

The proposed rule would amend the term “United States” to mean all States, the District of Columbia and the Commonwealth of Puerto Rico.

The 2002 Farm Bill mandated that the Dairy Order be amended to implement an assessment on imported dairy products to fund promotion and research. The 2008 Farm Bill specified that importers of dairy products be assessed a rate of 7.5 cents per hundredweight, or the equivalent thereof.

The Dairy Board was established under the Dairy Production Stabilization Act of 1983 to develop and administer a coordinated program of promotion, research, and nutrition education to strengthen the dairy industry’s positioning in domestic and foreign markets. Initially, two importer representatives, as appointed by the Secretary, will be added to the current 36-member Dairy Board. Thereafter, importer representation on the Dairy Board will be adjusted at least once every three years if necessary to reflect the volume of imported marketings relative to domestic marketings.

Dairy producers in the added areas of Alaska, Hawaii, and the Commonwealth of Puerto Rico will be assessed 15 cents per hundredweight of milk produced and marketed. These four new areas will be added to the currently established region of closest geographic proximity.

The proposed rule was published in the May 19, 2009 Federal Register and is available on [www.regulations.gov](http://www.regulations.gov) and AMS’s website at [www.ams.usda.gov/dairy](http://www.ams.usda.gov/dairy).

## Uniform Price Rises

The uniform price in Hillsborough County, Florida, was \$15.65 per hundredweight for milk at 3.5 percent butterfat for the month of May. This represents an increase of \$0.54 compared with the previous month and a decrease of \$5.73 from May 2008.

Class I utilization was 85.68 percent in May, a decrease of 0.12 percent when compared with the previous month and an increase of 1.43 percent when compared with May of last year.

## National Dairy Situation

The USDA estimates that the total U.S. production of milk in April was 16.1 billion pounds, a decrease of 0.1 percent from April 2008 and an increase of 1.1 percent when compared with March 2009 on a daily average basis. Total cheese output (excluding cottage cheese) was 846 million pounds, 3.2 percent above April 2008 and 0.4 percent higher than March 2009 on a daily average basis. Butter production was 144 million pounds, 3.9 percent below April 2008 and 1.1 percent above March 2009 on a daily average basis.

Nonfat dry milk powder production was 139 million pounds in April, a 3.1 percent increase compared with April 2008 and a 6.2 percent increase compared to March 2009 on a daily average basis. Dry whey production was 92.8 million pounds in April, a decrease of 6.0 percent compared with April of last year and 3.9 percent higher than the previous month on a daily average basis.

The milk-feed price ratio, the pounds of 16 percent mixed dairy feed equal in value to one pound of whole milk, was 1.47 in May 2009, down 0.11 points from April’s revised ratio based on lower milk and higher feed prices.

**F.O. 6 - FLORIDA: CALCULATION OF UNIFORM PRICES - MAY 2009**

**Calculation of Uniform Butterfat Price:**

	<u>Utilization</u>	<u>Pounds</u>	<u>Price/lb.</u>	<u>Value</u>
Class I Butterfat	48.47%	4,214,200	\$1.2019	\$ 5,065,046.98
Class I Differential at Location				235,123.84
Class II Butterfat	36.35%	3,160,507	\$1.2718	4,019,532.80
Class III Butterfat	4.94%	429,810	\$1.2648	543,623.69
Class IV Butterfat	10.24%	890,822	\$1.2648	1,126,711.65
<b>Total Butterfat</b>	<b>100.00%</b>	<b>8,695,339</b>		<b>\$ 10,990,038.96</b>
<b>Uniform Butterfat Price per lb. (Hillsborough County, Florida):</b>			<b>\$1.2639</b>	

**Calculation of Uniform Skim Milk Price**

<b>Producer Milk</b>	<u>Utilization</u>	<u>Pounds</u>	<u>Price per unit</u>	<u>Value</u>
Class I Skim Milk	87.03%	208,113,107	\$7.01 /cwt.	\$ 14,588,728.81
Class I Butterfat	48.47%	4,214,200	\$1.2019 /lb.	5,065,046.98
Class I Differential at Location		212,327,307		11,832,670.78
<b>Total Class I Milk</b>	<b>85.68%</b>	<b>212,327,307</b>		<b>\$ 31,486,446.57</b>
Class II Skim Milk	6.66%	15,929,410	\$6.49 /cwt.	\$ 1,033,818.71
Class II Butterfat	36.35%	3,160,507	\$1.2718 /lb.	4,019,532.80
<b>Total Class II Milk</b>	<b>7.70%</b>	<b>19,089,917</b>		<b>\$ 5,053,351.51</b>
Class III Skim Milk	2.88%	6,880,805	\$5.61 /cwt.	\$ 386,013.17
Class III Butterfat	4.94%	429,810	\$1.2648 /lb.	543,623.69
<b>Total Class III Milk</b>	<b>2.95%</b>	<b>7,310,615</b>		<b>\$ 929,636.86</b>
Class IV Skim Milk	3.43%	8,197,387	\$5.92 /cwt.	\$ 485,285.31
Class IV Butterfat	10.24%	890,822	\$1.2648 /lb.	1,126,711.65
<b>Total Class IV Milk</b>	<b>3.67%</b>	<b>9,088,209</b>		<b>\$ 1,611,996.96</b>
<b>Producer Milk</b>	<b>100.00%</b>	<b>247,816,048</b>		<b>\$ 39,081,431.90</b>

**Adjustments**

Overage and Other Source	\$2,253.87
Inventory Adjustments	(\$951.52)
Producer butterfat at uniform butterfat price	(\$10,990,038.96)
Location Adjustments to Producers	(\$308,515.26)
1/2 Unobligated Balance in P.S.F	\$135,730.35
<b>Adjusted Pool Value</b>	<b>\$ 11.67607</b>
Reserve for Producer Settlement Func	<b>\$ 0.04607</b>
	<b>\$27,919,910.38</b>
	\$110,171.93

**Uniform Skim Milk Price per cwt. (Hillsborough County, Florida):**

**\$11.63**

**Uniform Price per cwt. (Hillsborough County, Florida)**

**\$15.65\***

\* At 3.5% butterfat test; for information purposes.

**OTHER FEDERAL ORDERS: CLASS I AND UNIFORM PRICES (At 3.5% Butterfat)**

MARKET NAME (Priced at)	CLASS I		UNIFORM		CLASS I %
	MAY 2009	JUN 2009	APR 2009	MAY 2009	MAY 2009
Appalachian (Charlotte)	\$ 14.37	\$ 13.48	\$ 12.97	\$ 13.28	64.70%
Arizona (Phoenix)	\$ 13.32	\$ 12.43	\$ 11.06	\$ 11.15	30.68%
Central (Kansas City)	\$ 12.97	\$ 12.08	\$ 10.91	\$ 10.82	26.78%
<b>Florida (Tampa)</b>	<b>\$ 16.37</b>	<b>\$ 15.48</b>	<b>\$ 15.11</b>	<b>\$ 15.65</b>	<b>85.68%</b>
Mideast (Cleveland)	\$ 12.97	\$ 12.08	\$ 11.28	\$ 11.27	37.70%
Northeast (Boston)	\$ 14.22	\$ 13.33	\$ 12.08	\$ 12.18	39.90%
Pacific Northwest (Seattle)	\$ 12.87	\$ 11.98	\$ 11.01	\$ 10.83	26.18%
Southeast (Atlanta)	\$ 14.77	\$ 13.88	\$ 13.14	\$ 13.21	57.18%
Southwest (Dallas)	\$ 13.97	\$ 13.08	\$ 11.89	\$ 11.84	32.56%
Upper Midwest (Chicago)	\$ 12.77	\$ 11.88	\$ 10.98	\$ 10.30	12.40%

**FLORIDA MILK MARKETING AREA-FEDERAL ORDER 6  
STATISTICAL SUMMARY**

<b>Receipts:</b>	<b>May 2009</b>	<b>May 2008</b>
<b>Producer Milk</b>		
Class I	212,327,307	227,245,562
Class II	19,089,917	19,152,935
Class III	7,310,615	13,231,104
Class IV	9,088,209	10,096,165
Total Producer Milk	<u>247,816,048</u>	<u>269,725,766</u>
Average Butterfat Test	3.51%	3.55%
Percent of Producer Milk in Class I	85.68%	84.25%
Daily Average Receipts	7,994,066	8,700,831
<b>Other Source Milk</b>		
Class I	5,215,851	6,068,546
Class II	7,097,373	10,045,598
Class III	5,950	1,761
Class IV	593,821	683,849
Total Other Source Milk	<u>12,912,995</u>	<u>16,799,754</u>
<b>Overage</b>		
Class I	0	21,330
Class II	0	0
Class III	0	0
Class IV	1,782	16
Total Overage	<u>1,782</u>	<u>21,346</u>
<b>Opening Inventory</b>		
Class I	13,757,807	13,498,841
Class II	26,498	2,389,924
Class III	891,899	188,203
Class IV	7,605,357	6,941,024
Total Opening Inventory	<u>22,281,561</u>	<u>23,017,992</u>
<b>Total Receipts</b>	<b>283,012,386</b>	<b>309,564,858</b>
<b>Utilization:</b>		
<b>Class I Utilization</b>		
Inventory of Packaged FMP	12,334,180	15,849,495
Route Disposition Class I	217,651,817	229,937,923
Shrinkage	1,047,736	845,955
Transfers & Diversions to Nonpool	267,232	200,906
Total Class I Utilization	<u>231,300,965</u>	<u>246,834,279</u>
Average Butterfat Test	1.98%	2.02%
Daily Average Utilization	7,461,321	7,962,396
<b>Class II Utilization</b>		
Nonfluid Used To Produce	7,090,773	10,038,150
Shrinkage	0	0
Transfers & Diversions to Nonpool/Commercial Foods Used To Produce/Other Uses	6,900,328	7,670,046
Total Class II Utilization	<u>12,222,687</u>	<u>13,880,261</u>
Average Butterfat Test	26,213,788	31,588,457
Average Butterfat Test	12.06%	11.68%
<b>Class III Utilization</b>		
Shrinkage	4,084,095	0
Transfers & Diversions to Nonpool/Used to Produce Use to Produce/Other Uses	2,615,816	13,421,068
Total Class III Utilization	<u>1,508,553</u>	<u>0</u>
Average Butterfat Test	8,208,464	13,421,068
Average Butterfat Test	5.26%	3.73%
<b>Class IV Utilization</b>		
Inventory	10,960,942	2,446,256
Nonfluid Used To Fortify	515,306	602,994
Shrinkage	0	3,763,605
Transfers & Diversions to Nonpool Used To Produce/Other Uses	5,812,921	9,100,425
Total Class IV Utilization	<u>0</u>	<u>1,807,774</u>
Average Butterfat Test	17,289,169	17,721,054
Average Butterfat Test	7.80%	7.13%
<b>Total Utilization</b>	<b>283,012,386</b>	<b>309,564,858</b>

## Florida Market Summary

The minimum order uniform price for payment to producers supplying the Florida Order marketing area in May 2009 is \$15.65 per hundredweight for milk with a 3.5% butterfat test in Hillsborough County. This is .965 times the uniform skim milk price of \$11.63 per hundredweight plus 3.5 times the uniform butterfat price of \$1.2639 per pound. Payment to producers may be adjusted by location differentials, if applicable, and by properly authorized deductions.

Uniform prices are the result of marketwide pooling; all producer milk was classified and priced according to the milk's use. In May, Class I use accounted for 87.03% of all producer skim milk (priced to handlers at \$7.01 per hundredweight, plus the Class I differential and 48.47% of producer butterfat (priced to handlers at \$1.2019 per pound plus Class I differential). Class II use accounted for 6.66% of all producer skim milk (\$6.49 per hundredweight) and 36.35% of producer butterfat (\$1.2718 per pound). Class III use accounted for 2.88% of all producer skim milk (\$5.61 per hundredweight) and 4.94% of producer butterfat (\$1.2648 per pound). Class IV use accounted for 3.43% of all producer skim milk (\$5.92 per hundredweight) and 10.24% of producer butterfat (\$1.2648 per pound).

Receipts of producer milk during May 2009 totaled 247.8 million pounds, 21.9 million pounds less than was pooled in May of last year. Florida producers supplied 191.2 million pounds of milk in April 2009 or 73.88% of the total producer milk pooled in Florida. In April 2008, Florida producers supplied 68.44% of producer milk pooled on the Florida market.

There were 11 regulated pool distributing plants and 5 cooperative associations submitting reports of receipts and utilization that were included in the computation of the uniform prices for May 2009. In-area Class I route disposition totaled 255.9 million pounds in April 2009, 19.6 million more than April 2008 and an increase of 8.71 percent after adjusting for calendar composition.

### Packaged Class I Route Sales in Marketing Area

Product Description	Pounds	Percent
<b>April 2009</b>		
Whole Milk	90,749,250	35.47%
Fat Free Milk	35,915,071	14.04%
Lowfat Milk (incl. 1%)	30,355,142	11.86%
Reduced Fat Milk (incl. 2%)	76,872,427	30.04%
Cultured Fluid Milk (incl. Buttermilk)	988,684	0.39%
Flavored Drinks and Milk	20,990,736	8.20%
<b>Total Disposition in Marketing Area</b>	<b>255,871,310</b>	<b>100.00%</b>
Total Disposition by Pool Plants	220,809,126	86.30%
Total Disposition by Nonpool Plants	35,062,184	13.70%
<b>Total Disposition in Marketing Area</b>	<b>255,871,310</b>	<b>100.00%</b>

## Mailbox Milk Prices, March 2009 with Comparisons

Reporting Area 1/	March 2008	February 2009	March 2009
New England States 3/	18.56	12.46	12.25
Eastern Pennsylvania 4/	17.93	11.98	11.76
Appalachian States 5/	18.84	13.20	12.25
Southeast States 6/	19.36	13.76	12.47
Southern Missouri 7/	17.91	11.69	10.78
<b>Florida</b>	<b>20.26</b>	<b>14.97</b>	<b>13.61</b>
Western Pennsylvania 8/	18.25	11.89	11.61
Indiana	18.47	12.00	11.34
Wisconsin	18.86	11.24	11.87
Corn Belt States 9/	17.35	11.33	11.43
Western Texas 10/	16.70	10.73	10.73
Northwest States 11/	16.60	10.66	10.95
All Federal Orders 12/	18.01	11.61	11.60
California 13/	16.04	9.80	9.92

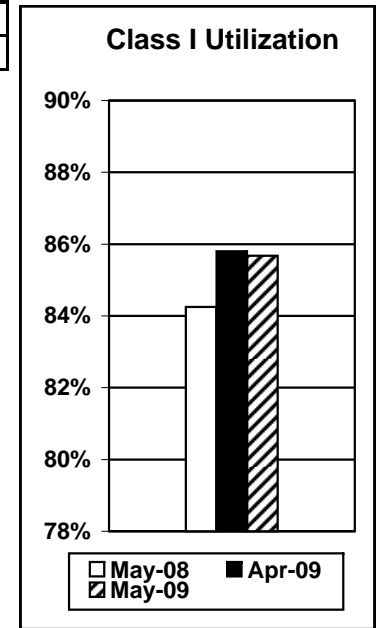
Source: Dairy Market News; 1/ Information is shown for those areas for which prices are reported for at least 75% of the milk marketed under Federal milk orders. 2/ Net pay price received by dairy farmers for milk. 3/ Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont. 4/ All the counties to the east of those listed in 8/. 5/ Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. 6/ Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. 7/ The counties of Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry and all those to the south of these. 8/ The counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those to the west of these. 9/ Includes Kansas, Nebraska and the Missouri counties to the north of those listed in 7/. 10/ All counties to the west of Fanin, Hunt, Van Zandt, Henderson, Anderson, Houston, Cherokee, Nacogdoches, and Shelby. 11/ Includes Oregon and Washington. 12/ Weighted average of the information for all selected reporting areas in Federal milk orders. 13/ Calculated by California Department of Food and Agriculture.

**FEDERAL ORDER 6 - FLORIDA: CLASS AND UNIFORM PRICES**

Pool Period	CLASS I*			CLASS II			CLASS III			CLASS IV			UNIFORM*		
	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5	Skim/cwt	Bfat/lb	@ 3.5
Jan 2008	\$20.53	\$1.4733	\$24.97	\$15.61	\$1.3389	\$19.75	\$15.19	\$1.3319	\$19.32	\$12.05	\$1.3319	\$16.29	\$19.59	\$1.3982	\$23.80
Feb	\$19.44	\$1.4060	\$23.68	\$14.39	\$1.3080	\$18.46	\$12.93	\$1.3010	\$17.03	\$10.48	\$1.3010	\$14.67	\$18.51	\$1.3523	\$22.60
Mar	\$16.54	\$1.3538	\$20.70	\$11.24	\$1.3674	\$15.63	\$13.72	\$1.3604	\$18.00	\$9.75	\$1.3604	\$14.17	\$15.71	\$1.3601	\$19.92
Apr	\$18.39	\$1.3883	\$22.61	\$10.47	\$1.4818	\$15.29	\$12.02	\$1.4748	\$16.76	\$9.74	\$1.4748	\$14.56	\$17.06	\$1.4380	\$21.50
May	\$17.30	\$1.5203	\$22.02	\$10.40	\$1.5632	\$15.51	\$13.20	\$1.5562	\$18.18	\$10.17	\$1.5562	\$15.26	\$16.56	\$1.5423	\$21.38
June	\$18.57	\$1.6165	\$23.58	\$10.89	\$1.6230	\$16.19	\$15.12	\$1.6160	\$20.25	\$10.64	\$1.6160	\$15.92	\$17.30	\$1.6194	\$22.36
July	\$21.10	\$1.6626	\$26.18	\$11.31	\$1.6844	\$16.81	\$12.82	\$1.6774	\$18.24	\$11.12	\$1.6774	\$16.60	\$19.72	\$1.6733	\$24.89
Aug	\$18.45	\$1.7344	\$23.87	\$11.74	\$1.7483	\$17.45	\$11.63	\$1.7413	\$17.32	\$10.93	\$1.7413	\$16.64	\$17.53	\$1.7413	\$23.01
Sep	\$17.38	\$1.7951	\$23.05	\$11.59	\$1.8266	\$17.58	\$10.27	\$1.8196	\$16.28	\$9.41	\$1.8196	\$15.45	\$16.63	\$1.8112	\$22.39
Oct	\$15.16	\$1.7991	\$20.93	\$10.46	\$1.8577	\$16.60	\$10.97	\$1.8507	\$17.06	\$7.40	\$1.8507	\$13.62	\$14.53	\$1.8291	\$20.42
Nov	\$16.69	\$1.8928	\$22.73	\$8.52	\$1.7800	\$14.45	\$9.64	\$1.7730	\$15.51	\$6.26	\$1.7730	\$12.25	\$15.37	\$1.8328	\$21.25
Dec	\$14.89	\$1.8465	\$20.83	\$6.88	\$1.3068	\$11.21	\$11.12	\$1.2998	\$15.28	\$6.01	\$1.2998	\$10.35	\$13.86	\$1.5719	\$18.88
Jan 2009	\$16.64	\$1.4523	\$21.14	\$6.74	\$1.1154	\$10.41	\$7.15	\$1.1084	\$10.78	\$5.92	\$1.1084	\$9.59	\$15.02	\$1.2645	\$18.92
Feb	\$12.47	\$1.1680	\$16.12	\$6.63	\$1.1011	\$10.25	\$5.68	\$1.0941	\$9.31	\$5.82	\$1.0941	\$9.45	\$11.47	\$1.1299	\$15.02
Mar	\$11.21	\$1.1458	\$14.83	\$6.51	\$1.1664	\$10.36	\$6.61	\$1.1594	\$10.44	\$5.78	\$1.1594	\$9.64	\$10.51	\$1.1561	\$14.19
Apr	\$11.96	\$1.2040	\$15.76	\$6.47	\$1.2119	\$10.49	\$6.80	\$1.2049	\$10.78	\$5.81	\$1.2049	\$9.82	\$11.28	\$1.2077	\$15.11
May	\$12.41	\$1.2559	\$16.37	\$6.49	\$1.2718	\$10.71	\$5.61	\$1.2648	\$9.84	\$5.92	\$1.2648	\$10.14	\$11.63	\$1.2639	\$15.65
Jun	\$11.31	\$1.3057	\$15.48	\$6.61											

**FEDERAL ORDER 6 - FLORIDA: POOLED RECEIPTS AND UTILIZATION OF PRODUCER MILK**

Pool Period	Producer Milk 1000 lbs.	Number of Farms	CLASS I		CLASS II		CLASS III		CLASS IV	
			1000 lbs.	%	1000 lbs.	%	1000 lbs.	%	1000 lbs.	%
Jan 2008	283,233	360	234,011	82.61%	23,387	8.26%	9,449	3.34%	16,386	5.79%
Feb	265,597	339	220,598	83.06%	20,508	7.72%	11,338	4.27%	13,153	4.95%
Mar	283,037	336	232,993	82.32%	22,223	7.85%	9,101	3.22%	18,720	6.61%
Apr	269,523	311	218,677	81.14%	22,625	8.39%	8,872	3.29%	19,348	7.18%
May	269,726	300	227,246	84.25%	19,153	7.10%	13,231	4.91%	10,096	3.74%
June	260,187	340	196,600	75.56%	18,866	7.25%	24,271	9.33%	20,450	7.86%
July	244,389	352	204,161	83.54%	20,312	8.31%	10,384	4.25%	9,531	3.90%
Aug	248,673	419	211,134	84.90%	22,179	8.92%	662	0.27%	14,698	5.91%
Sep	236,579	408	205,230	86.75%	20,137	8.51%	572	0.24%	10,640	4.50%
Oct	253,787	427	220,737	86.98%	20,057	7.90%	836	0.33%	12,156	4.79%
Nov	250,742	415	210,122	83.80%	19,828	7.91%	3,556	1.42%	17,237	6.87%
Dec	264,689	430	223,609	84.48%	18,762	7.09%	5,217	1.97%	17,101	6.46%
Jan 2009	286,220	404	233,649	81.64%	18,349	6.41%	11,770	4.11%	22,452	7.84%
Feb	267,601	410	217,760	81.37%	19,124	7.15%	15,258	5.70%	15,460	5.78%
Mar	278,448	328	233,588	83.89%	22,457	8.07%	2,711	0.97%	19,692	7.07%
Apr	258,797	273	222,033	85.80%	19,537	7.55%	2,521	0.97%	14,705	5.68%
May	247,816	300**	212,327	85.68%	19,090	7.70%	7,311	2.95%	9,088	3.67%



\* Class I and uniform prices are at Hillsborough County (Tampa), Florida; \*\* Estimated

## Florida Marketing Area - Federal Order 6

Pool and Payment Dates For the Pooling Periods June through August 2009									
	Pool & Uniform Price	MA Payment Dates		Payments for Producer Milk					
		Due to:	Due From:	First Partial Payment Due**		Second Partial Payment Due**		Final Pay Due	
Pool Month	Release Date	All Funds	P/S	Coop	Non - member	Coop	Non - member	Coop	Non - member
JUN 2009	07/11/09	07/13/09	07/14/09	06/19/09	06/22/09	07/06/09	07/06/09	07/14/09	07/15/09
JUL 2009	08/11/09	08/12/09	08/13/09	07/20/09	07/20/09	08/04/09	08/05/09	08/13/09	08/14/09
AUG 2009	09/11/09	09/14/09	09/15/09	08/19/09	08/20/09	09/04/09	09/08/09	09/15/09	09/16/09

\*\*The base rate for making partial payments in Hillsborough Co., FL for June will be \$14.09 per hundredweight for cooperatives (90 percent of the preceding month's uniform price) and \$13.30 for nonmembers (85 percent of the preceding month's uniform price).

Producer Touch Base Requirements & Handler Diversion Limits												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Producer Touch Base Days	10	10	10	10	10	10	10	10	10	10	10	10
Diversion Percentage Limits	15%	15%	20%	20%	20%	20%	10%	10%	10%	10%	10%	15%

### WASDE Dairy Report 1/

#### WASDE - 471 June 10, 2009

The milk production forecasts for 2009 and 2010 are reduced as higher feed prices further weaken producer returns and sharpen the expected contraction in cow numbers. Growth in milk per cow is also slowed due to higher feed costs. Commercial exports, primarily on a skim-solids basis, are forecast higher in 2009 and 2010 on tighter global dairy product supplies and a weaker U.S. dollar.

CCC removals are adjusted to reflect exports under the Dairy Export Incentive Program (DEIP). Most product prices are forecast higher in the face of tighter supplies, but cheese prices are forecast lower for 2009. The Class III price is unchanged for 2009 but raised for 2010 while Class IV prices are forecast higher for 2009 and 2010. The all milk price is forecast at \$11.95 to \$12.35 per cwt for 2009 and \$15.10 to \$16.10 for 2010.

1/ *The World Agricultural Supply and Demand Estimates (WASDE) report provides USDA's comprehensive forecasts of supply and demand for major U.S. and global crops and U.S. livestock, including dairy. The most recent WASDE report is available at [www.usda.gov/oce/commodity/wasde/index.htm](http://www.usda.gov/oce/commodity/wasde/index.htm).*

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